

# HELP Final Project Details



I am an Income-Qualified household.

*Income-qualified households are eligible for all available rebates up to a maximum of \$6,000.*

I qualify for standard rebates.

*All non-income qualified participants are eligible for standard rebates up to a maximum of \$4,000 (denoted by †).*

Completed Home Upgrade(s)	Description	Maximum Rebate Value	Contractor Name	Actual Cost	Final Rebate Amount	Energy Auditor Certification	
<input checked="" type="checkbox"/> Actual Improvements <i>Please check off and complete the details only for the upgrades you completed.</i>	For example: equipment make and model, materials, efficiency rating, etc.	Maximum rebate available for each retrofit type.	Please name the contractor or company who completed the work and attach their final invoice(s) to this form.  If you completed a do-it-yourself upgrade, write "DIY" under the contractor name section.	Indicate the total actual costs for each improvement based on the final contractor invoices or materials receipts.	Actual rebate amount applied based on retrofits completed.	<b>This section is to be completed by the energy advisor.</b> Please add any relevant details pertaining to the upgrade identified during the post EnerGuide audit.  <i>For example: # of Energy Star windows installed, the efficiency rating of the product installed or any other relevant information.</i>	
	Upgraded R-Value and total sq. feet of insulation added	Maximum Rebate Value	Contractor Name	Actual Cost	Final Rebate Amount	Initials Completed	Upgraded R-Value
<input type="checkbox"/> Attic insulation		<b>\$900<sup>†</sup></b>		\$	\$		
<input type="checkbox"/> Basement insulation		<b>\$3,000<sup>†</sup></b>		\$	\$		
<input type="checkbox"/> Exterior wall insulation		<b>\$4,000<sup>†</sup></b>		\$	\$		
	Make/Model/ Efficiency Rating	Maximum Rebate Value	Contractor Name	Actual Cost	Final Rebate Amount	Initials	Efficiency Rating
<input type="checkbox"/> Drain-water heat recovery system		<b>\$600<sup>†</sup></b>		\$	\$		
<input type="checkbox"/> Gas tank-less water heater*		<i>N/A</i>		\$	\$		
<input type="checkbox"/> Gas storage water heater*		<i>N/A</i>		\$	\$		
<input type="checkbox"/> Electric heat pump storage water heater*		<b>\$1,000<sup>†</sup></b>		\$	\$		
<input type="checkbox"/> High-efficiency furnace*		<b>\$450</b>		\$	\$		

<input type="checkbox"/> High-efficiency boiler*		<b>\$450</b>		\$	\$		
<input type="checkbox"/> High-efficiency central air conditioner*		<i>N/A</i>		\$	\$		
<input type="checkbox"/> HRV (heat recovery ventilation) system*		<i>N/A</i>		\$	\$		
<input type="checkbox"/> ERV (energy recovery ventilation) system*		<b>\$1,500<sup>†</sup></b>		\$	\$		
	<b># of Energy Star rated Window(s) and Door(s)</b>	<b>Maximum Rebate Value</b>	<b>Contractor Name</b>	<b>Actual Cost</b>	<b>Final Rebate Amount</b>	<b>Initials</b>	<b># of Energy Star rated Window(s) and Door(s)</b>
<input type="checkbox"/> Exterior door replacement*	Doors:	<b>\$100 per door</b> <i>up to maximum of \$200/household</i>		\$	\$		
<input type="checkbox"/> Window replacement*	Windows:	<b>\$120 per window</b> <i>up to maximum of \$1,200/household</i>		\$	\$		
	<b>Yes or No</b>	<b>Maximum Rebate Value</b>	<b>Contractor Name</b>	<b>Actual Cost</b>	<b>Final Rebate Amount</b>	<b>Initials</b>	<b>N/A</b>
<input type="checkbox"/> Air sealing (e.g., weather stripping or caulking)	<input type="checkbox"/> Yes <input type="checkbox"/> No	<i>Air Sealing: \$900<sup>†</sup></i> <i>Weather Stripping: \$200</i>		\$	\$		
<input type="checkbox"/> Smart thermostat	<input type="checkbox"/> Yes <input type="checkbox"/> No	<b>\$180</b>		\$	\$		
<input type="checkbox"/> Window glazing or embedded markers for birds	<input type="checkbox"/> Yes <input type="checkbox"/> No	<b>\$130</b>		\$	\$		
	<b>System Capacity (kWh)/ Efficiency Rating</b>	<b>Maximum Rebate Value</b>	<b>Contractor Name</b>	<b>Actual Cost</b>	<b>Final Rebate Amount</b>	<b>Initials</b>	<b>System Capacity (kWh)/ Efficiency Rating</b>
<input type="checkbox"/> Cold climate air source heat pump**		<b>\$4,000<sup>†</sup></b>		\$	\$		
<input type="checkbox"/> Geothermal heat pump*		<b>\$4,000<sup>†</sup></b>		\$	\$		
<input type="checkbox"/> Solar water heater*		<b>\$1,000<sup>†</sup></b>		\$	\$		
<input type="checkbox"/> Solar PV panel system		<b>\$4,000<sup>†</sup></b>		\$	\$		
<input type="checkbox"/> Energy storage system (batteries paired with renewable energy system)		<i>N/A</i>		\$	\$		
<input type="checkbox"/> Electric vehicle charger (level 2)		<b>\$600<sup>†</sup></b>		\$	\$		

	# of Replacements	Maximum Rebate Value	Contractor Name	Actual Cost	Final Rebate Amount	Initials	N/A
<input type="checkbox"/> Low-flow toilet replacement*	# of Toilets:	<b>\$200</b>		\$	\$		
<input type="checkbox"/> Low-flow fixture or showerhead replacement*	# of Fixtures:	Faucet aerators: <b>\$15</b> Showerheads: <b>\$25</b>		\$	\$		
<input type="checkbox"/> Irrigation control system	<input type="checkbox"/> Yes <input type="checkbox"/> No	N/A		\$	\$		
<input type="checkbox"/> Rainwater catchment system	<input type="checkbox"/> Yes <input type="checkbox"/> No	<b>\$100</b>		\$	\$		
<input type="checkbox"/> <b>I would like to include the cost of my home EnerGuide evaluations in my loan (optional).</b> <i>Pre-project + post-project evaluation = total evaluation cost</i>				\$	\$		
<input type="checkbox"/> My contractor requires a deposit and I would like to include the cost of a deposit in my loan (optional). <i>Note: the deposit amount entered on this form must agree to your contractor invoice(s) and Planned Project Details PDF.</i>				\$			
<b>HELP Administrative Fee</b>							
<input type="checkbox"/> I have applied as an income-qualified participant and am not required to pay the administrative fee.				<b>\$ 500.00</b>			
<b>Total Final HELP Loan</b>				<b>Total Actual Cost</b>	<b>Total Rebates</b>	<b>Final Cost</b>	
<i>All final project costs + both EnerGuide evaluations + contractor deposits + administrative fee - eligible HELP rebates = Total Final HELP loan</i>				<b>\$</b>	<b>\$</b>	<b>\$</b>	
<input type="checkbox"/> <b>I will be participating in the Canada Greener Homes Grant.</b>							
<input type="checkbox"/> <b>A building permit was required and has been closed.</b> <i>Obtaining the required permits is the sole responsibility of the homeowner and must be done in addition to your HELP application.</i>							
<input type="checkbox"/> I consent to the City displaying my Home Energy Assessment score and renovation update details from my post EnerGuide assessment report on the city-wide residential energy map.							

Please provide any additional details or comments about your upgrades:

*For example, "Air sealing upgrades were performed, which included adding weather stripping to doors, caulking to windows, and installing foam gaskets behind outlets and switch plates on the walls in the basement."*

## Energy Advisor Declaration

I hereby certify that the information contained in this report is complete and accurate:

Signature: \_\_\_\_\_

Advisor Printed Name: \_\_\_\_\_

Date: \_\_\_\_\_

*The auditor name and date must agree to the final EnerGuide evaluation report.*

## Homeowner Declaration

I hereby certify that the information on this form is true and correct:

Signature: \_\_\_\_\_

Signature: \_\_\_\_\_

Printed Name: \_\_\_\_\_

Printed Name: \_\_\_\_\_

Date: \_\_\_\_\_

Date: \_\_\_\_\_