

BUSINESS Profile

2018



Business License Program – Annual Report 2018

The Community Standards Division, Business License Program, licenses all businesses operating from a fixed address within Saskatoon. This includes all home based businesses as well as businesses operating from commercial and industrial locations.

The Business Profile Annual Report provides a summary and analysis of business activity in Saskatoon, including information on new businesses, commercial/industrial businesses, and home based businesses for 2018.

All data contained within this publication was obtained by the City of Saskatoon through the Business License Program. All businesses have been classified based on their primary business type or activity according to the North American Industry Classification System (For more information on NAICS, visit www.statcan.gc.ca/ and search “NAICS 2017” or email infostats@statcan.ca).

2018 Highlights:

- **Continued growth** in 2018 with **11,686 total** businesses licensed, representing a **3.52% increase** over 2017.

- **38% increase** in licensed businesses over the last 10 years.
- **1,349 new businesses** were licensed, which is a **6% decrease** from 2017 when a record number of new businesses were established. This was due to a **14% decrease** in the number of new Home Based Businesses.
- **566 new Commercial** businesses were licensed, which is a **5% increase** over the previous year, and a **record high total of 6616 Commercial Businesses**.
- **783 new Home Based Business** licenses were issued in 2018 (Home Based Businesses represented **58%** of new business licenses issued in 2018 and **43%** of the total licensed businesses in Saskatoon).
- **The Downtown area** had the greatest number of new commercial/ industrial businesses (representing **6%** of all new licensed businesses) This was followed closely by the Airport Business Area representing **4%** of all new licensed businesses.
- **The Trade (Wholesale & Retail) sector** continued to see the highest number of new commercial / industrial applications (representing **14%** of all new licensed businesses).
- **Professional, Scientific and Technical Services** had the greatest number of new Home Based licenses issued, (representing **19%** of all new home based businesses). This was followed closely by the Construction Sector (**18%**).

Total Licensed Businesses

In 2018, there were 11,686 businesses licensed 2

New Businesses

1,349 new business licenses in 2018 3

Street Use Activity

6 mobile vending carts licensed in 2018 3

Commercial/Industrial Businesses

Represents 57% of all licensed businesses in 2018 4

Home Based Businesses

5,070 home based businesses in 2018 5

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Total Licensed Businesses

The City of Saskatoon Business License Program requires all businesses to obtain a license prior to operating. In 2018, there were 11,686 businesses licensed by the program. Figure 1 illustrates the overall business growth in Saskatoon and identifies the total number of home based and commercial/industrial businesses licensed from 2008 to 2018. The total number of businesses has increased by more than 38% since 2008.

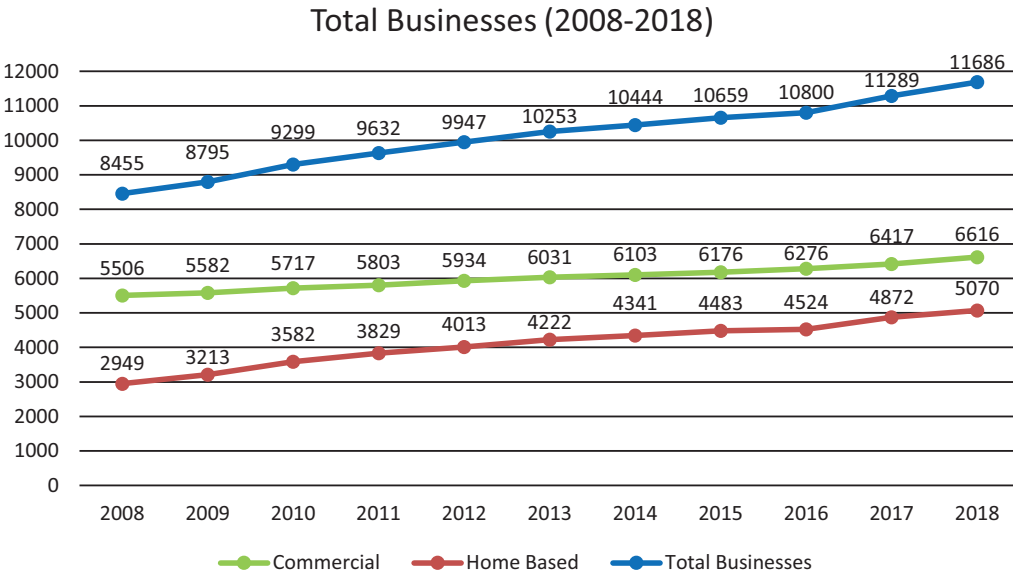


Figure 1: Total Licensed Businesses, 2007-2017

Saskatoon's total licensed businesses can be divided into two major sectors: (1) goods-producing and (2) services-producing. As shown in Figure 2, Saskatoon's economy is primarily made up of services-producing businesses.

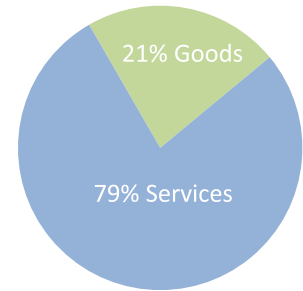


Figure 2: Total Licensed Businesses by Major Sector, 2018

Table 1 provides a breakdown of all licensed businesses in Saskatoon by goods- and services-producing sectors as well as by NAICS sectors for the years 2013 to 2018.

Table 1: Total Licensed Businesses by NAICS Sector, 2013-2018

	2013	2014	2015	2016	2017	2018	
Goods-producing sector	Agriculture, Forestry & Fishing	13	12	14	12	10	
	Mining, Oil & Gas Extraction	51	51	46	43	39	
	Construction	1,924	1,957	2,013	1,946	1,985	1,961
	Manufacturing	472	471	472	470	482	493
	Total, goods-producing sector	2,460	2,491	2,545	2,471	2,520	2,503
Services-producing sector	Trade (Wholesale & Retail)	2,023	2,039	2,072	2,078	2,183	2,300
	Transportation & Warehousing	264	270	282	280	292	301
	Finance, Insurance, Real Estate & Leasing	528	553	539	522	523	524
	Professional, Scientific & Technical Services	1,310	1,324	1,335	1,367	1,463	1,553
	Business, Building & Other Support Services	757	787	801	864	926	954
	Educational Services	235	233	240	253	264	270
	Health Care & Social Assistance	483	485	498	505	518	541
	Information, Culture & Recreation	306	329	321	339	359	352
	Accommodation & Food Services	650	668	697	757	800	826
	Other Services	1,237	1,265	1,329	1,364	1,441	1,562
	Total, services-producing sector	7,793	7,953	8,114	8,329	8,769	9,183
Total, all sectors	10,253	10,444	10,659	10,800	11,289	11,686	

The Trade sector continued to be the largest services-producing sector in 2018. The Trade sector includes both wholesale and retail and accounts for approximately 20% of all licensed businesses. The Other Services sector (e.g., hair salons, massage therapists, photographers) showed the largest growth, increasing 8% over 2018. The Construction sector makes up the largest component of the goods-producing sector and accounts for nearly 17% of all licensed businesses. The top four sectors make up 63% of the total number of licensed businesses in Saskatoon. These sectors include Trade, Construction, Professional, Scientific & Technical Services, and Other Services. Figure 3 offers a breakdown of all sectors.

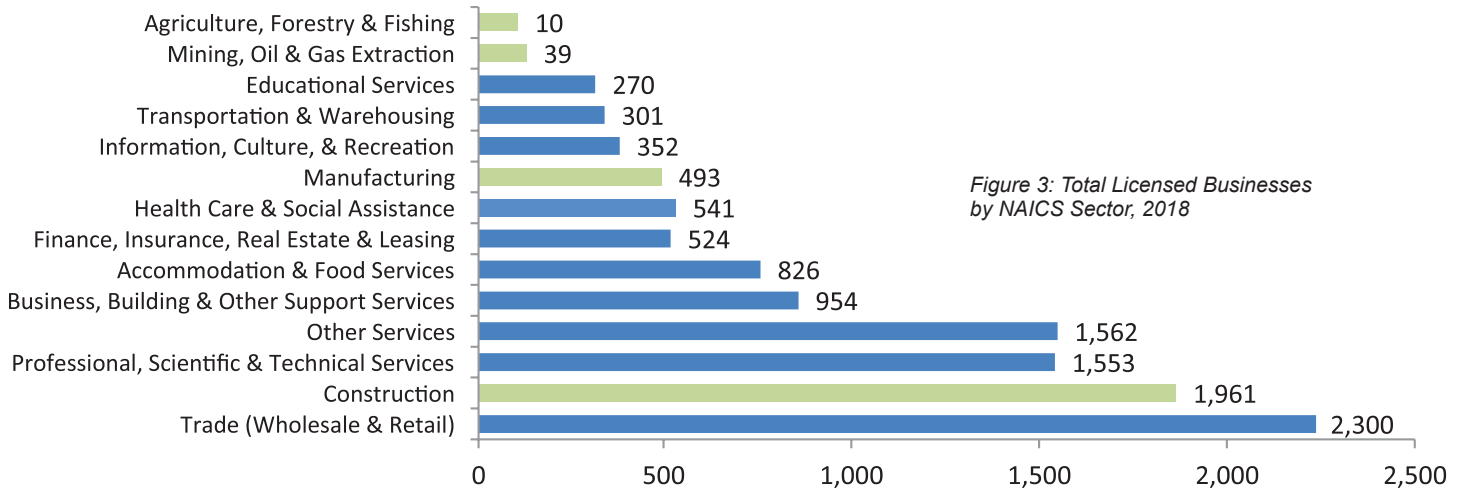


Figure 3: Total Licensed Businesses by NAICS Sector, 2018

New Businesses

The City of Saskatoon Business License Program issued **1,349** new business licenses in 2018. Figure 4 illustrates the number of new licenses issued for the years 2014 to 2018. The number of new home based businesses continues to exceed the number of new commercial/industrial businesses.

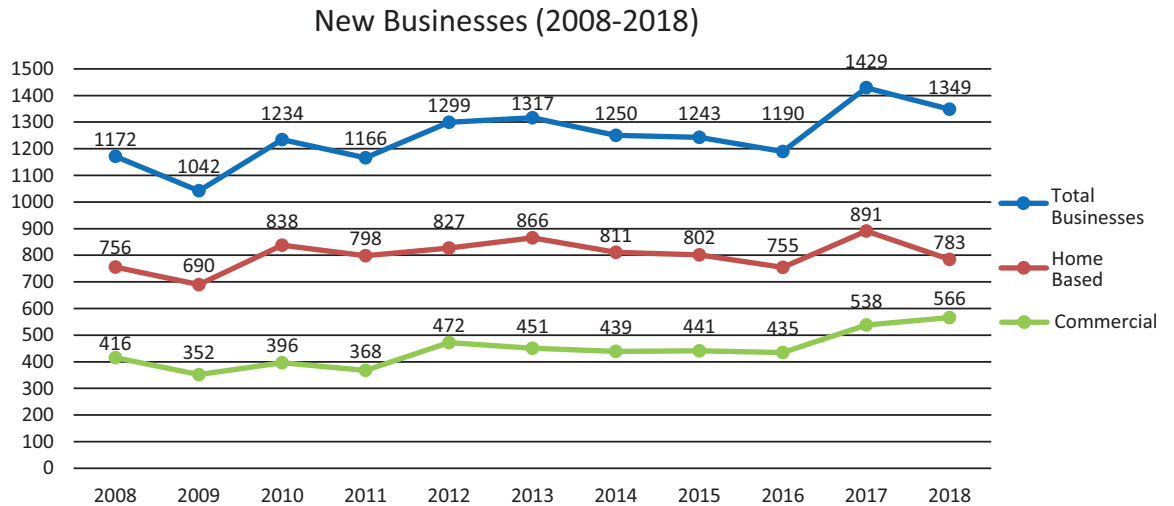


Figure 4: New Licensed Businesses, 2014-2018

Tables 2 and 3 list the top five (5) business starts by NAICS industry group for 2018.

Table 2: Top 5 New Commercial/Industrial Businesses, 2018

Rank	Industry Group
1	Full-service restaurants and limited-service eating places - 51
2	Personal Care Services - 38
3	Business-to-business electronic markets, and agents and brokers - 35
4	Other Personal Services – 31
5	Other Miscellaneous Store Retailers - 30

Table 3: Top 5 New Home Based Businesses, 2018

Rank	Industry Group
1	Services to Buildings & Dwellings – 80
2	Personal Care Services - 75
3	Other Personal Services - 64
4	Residential Building Construction - 42
5	Business-to-business electronic markets, and agents and brokers - 41

Note: The North American Industry Classification system is comprised of 323 unique group at the 'Industry Group' level. The analysis provided above highlights the top five commercial and home-based industry groups.

Street Use Activity

Street use activity is a unique business license that allows businesses to operate on public property. These include food trucks, mobile vendors, parking patios and sidewalk cafes.

Food trucks are motorized, mobile, self-contained vehicles that are equipped to cook, prepare and serve food. These mobile businesses may serve food at metered parking stalls, or on commercially approved private property or at one of many local special events in Saskatoon. In 2018 there were 7 on-street and 8 off-street food trucks in Saskatoon.

Mobile Vending Carts are businesses that sell beverages, food or other products from stationary stands, kiosks or mobile units on public sidewalks. In 2018, 6 mobile vending carts were licensed in Saskatoon.

Sidewalk Cafes and Parking Patios are located on the sidewalk or metered parking stall adjacent to a business. The purpose of the license is to promote pedestrian uses and increase street-level activity by creating additional outdoor seating for restaurants and cafes. There were 4 parking patios and 22 sidewalk cafes licensed in 2018.

Commercial/Industrial Businesses

In 2018, Saskatoon had a total of **6,616** licensed commercial/industrial businesses representing **57%** of all businesses. Table 4 provides a breakdown of businesses by NAICS sectors for the years 2013 to 2018. Since 2013, commercial/industrial businesses have increased by **10%**. The Trade (Wholesale and Retail) sector continues to be the most prevalent at **30%** of all commercial businesses. Over the past five years the Educational Services sector has seen the largest increase at **34%** growth, followed by the Accommodation and Food Services sector with **17%** growth.

A more detailed breakdown of the total number of commercial/industrial businesses by NAICS sub-sector can be found in Appendix 1, page 8.

Table 4: Total Commercial/Industrial Businesses by NAICS Sector, 2013-2018

	2013	2014	2015	2016	2017	2018	
Goods-producing sector	Agriculture, Forestry & Fishing	9	8	8	6	5	
	Mining, Oil & Gas Extraction	44	43	39	37	35	
	Construction	479	500	523	533	528	
	Manufacturing	379	379	374	365	363	
	Total, goods-producing sector	911	930	944	941	931	932
Services-producing sector	Trade (Wholesale & Retail)	1,801	1,801	1,814	1,823	1,889	1,971
	Transportation & Warehousing	160	153	162	163	164	177
	Finance, Insurance, Real Estate & Leasing	437	451	437	427	420	421
	Professional, Scientific & Technical Services	550	567	570	583	598	619
	Business, Building & Other Support Services	197	194	197	194	212	222
	Educational Services	80	79	90	101	106	107
	Health Care & Social Assistance	376	377	386	393	396	407
	Information, Culture & Recreation	155	159	157	179	187	180
	Accommodation & Food Services	631	646	658	699	722	740
	Other Services	733	746	761	773	792	840
	Total, services-producing sector	5,120	5,173	5,232	5,335	5,486	5,684
	Total, all sectors	6,031	6,103	6,176	6,276	6,417	6,616

Commercial/Industrial Businesses by Neighbourhood

Figure 5 illustrates the distribution of commercial/industrial businesses in Saskatoon by neighbourhood. The neighbourhoods with the greatest number of commercial/industrial businesses are Downtown (**891**), North Industrial (**732**), Hudson Bay Industrial (**427**), Airport Business Area (**413**) and Marquis Industrial (**377**).

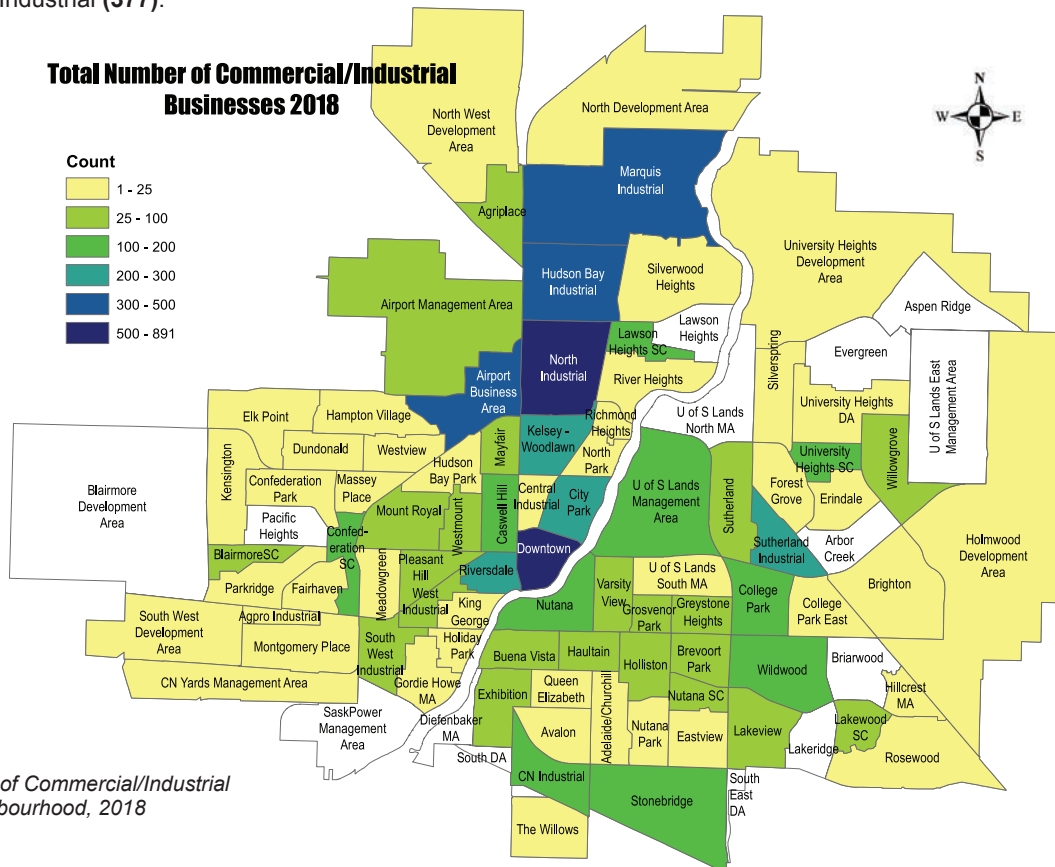


Figure 5: Distribution of Commercial/Industrial Businesses by Neighbourhood, 2018

The top sectors found in the Downtown were Trade (20%), Professional, Scientific & Technical Services (16%), and Other Services (15%).
 The top sectors found in the North Industrial zoning district were Trade (37%), Other Services (15%), and Construction (12%).
 The top sectors found in the Hudson Bay Industrial zoning district were Trade (37%), Construction (21%), and Manufacturing (12%).
 The top sectors found in Airport Business Area were Trade (21%), Construction (14%), and Manufacturing (9%).
 A more detailed breakdown of the total number of commercial/industrial businesses by neighbourhood can be found in Appendix 2, page 9.

New Commercial/Industrial Businesses

The Business License Program issued 566 new commercial/industrial business licenses in 2018. This represents 42% of all new business licenses issued. Table 5 shows the number of new commercial/industrial business by NAICS sector from 2013 through 2018. The Trade sector, which consistently has the greatest number of new licenses issued, accounted for 26% of all new commercial/industrial businesses in 2018. Table 6 lists the top 10 neighbourhoods with the greatest number of new commercial/industrial businesses in 2018.

Table 5: New Commercial/Industrial Businesses by NAICS Sector, 2013-2018.

	2013	2014	2015	2016	2017	2018
Goods-producing sector						
Agriculture, Forestry & Fishing	2	1	0	1	1	0
Mining, Oil & Gas Extraction	9	3	2	1	2	2
Construction	41	31	52	33	23	34
Manufacturing	18	15	16	11	14	20
Total, goods-producing sector	70	50	70	46	40	56
Services-producing sector						
Trade (Wholesale & Retail)	127	123	134	116	199	187
Transportation & Warehousing	3	6	12	7	11	19
Finance, Insurance, Real Estate & Professional, Scientific & Technical	21	29	15	17	15	23
Business, Building & Other Support	43	55	41	34	59	51
Educational Services	18	9	17	11	16	30
Health Care & Social Assistance	6	6	7	13	9	11
Information, Culture & Recreation	16	22	24	21	21	19
Accommodation & Food Services	12	14	11	28	16	27
Other Services	54	60	54	72	64	53
	81	65	56	70	88	90
Total, services-producing sector	381	389	369	389	498	510
Total, all sectors	451	439	441	435	538	566

Table 6: Top 10 Neighbourhoods with greatest number of New Commercial/Industrial Businesses, 2018

Rank	Neighbourhood
1	Downtown - 81
2	Airport Business Area - 52
3	Kelsey - Woodlawn - 35
4	Marquis Industrial - 34
5	North Industrial - 29
6	Sutherland Industrial Count - 26
7	Riversdale - 24
8	Hudson Bay Industrial Area - 23
9	Willowgrove - 20
T 10	City Park & Stonebridge - 18



Home Based Businesses

In 2018, there were a total of 5,070 licensed home based businesses in Saskatoon. The proportion of home based businesses has grown steadily over the past ten years. There were approximately 4% more home based businesses in 2018 than 2017; 43% of all licensed businesses are home based. The number of home based businesses has increased by 72% since 2008.

Table 7 summarizes the total number of home based businesses by NAICS sector for the years 2013 to 2018. The data in Table 7 indicates that the Construction sector continues to be the most prevalent. Over the past five years the Accommodation and Food Service sector has experienced the greatest percentage increase at 363%. This was due to a large increase in the number of home based catering kitchens in 2016, 2017 and 2018 that resulted from changes to Saskatoon Health Region regulations for home based food preparation. A more detailed breakdown of the total number of home based businesses by NAICS sub-sector can be found in Appendix 3, page 10.

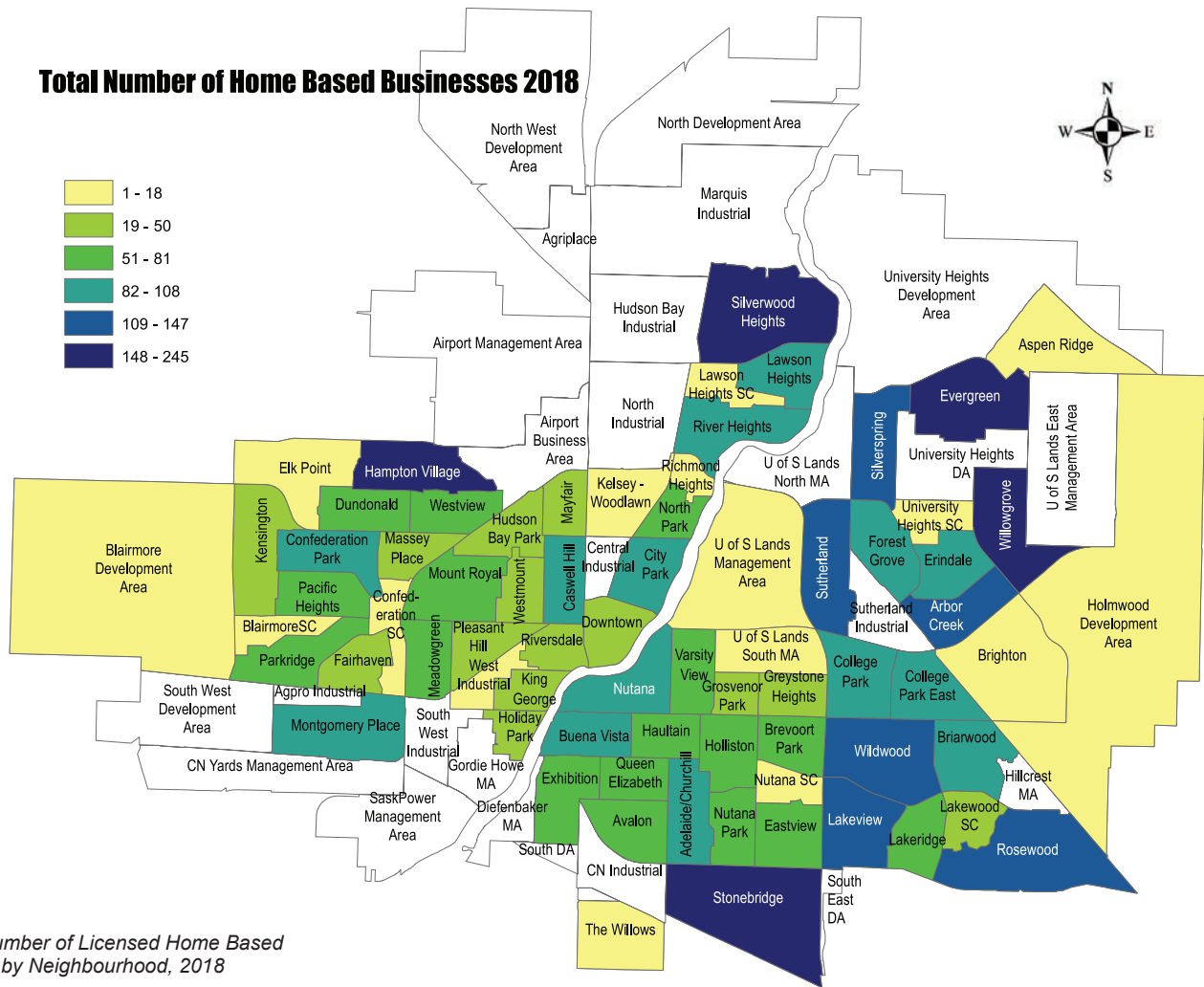


Figure 6: Number of Licensed Home Based Businesses by Neighbourhood, 2018

Home Based Businesses by Neighbourhood

Figure 6 illustrates the total number of licensed home based businesses by neighbourhood. The neighbourhoods with the greatest number of home based businesses are Stonebridge (245), Silverwood Heights (240), Hampton Village (202), Evergreen (178), Willowgrove (174), and Lakeview (147). The most prevalent sector in these neighbourhoods was Construction. A more detailed breakdown of the total number of home based businesses by neighbourhood can be found in Appendix 4, page 11.

Table 7: Total Home Based Businesses by NAICS Sector, 2013-2018

	2013	2014	2015	2016	2017	2018	
Goods-producing sector	Agriculture, Forestry & Fishing	4	4	6	6	5	
	Mining, Oil & Gas Extraction	7	7	7	6	6	
	Construction	1,445	1,457	1,489	1,413	1,457	1,431
	Manufacturing	93	92	98	105	119	129
	Total, goods-producing sector	1,549	1,560	1,600	1,530	1,589	1,571
Services-producing sector	Trade (Wholesale & Retail)*	222	238	258	255	294	330
	Transportation & Warehousing*	104	117	120	117	128	124
	Finance, Insurance, Real Estate & Leasing	91	102	102	95	103	103
	Professional, Scientific & Technical Services	760	757	765	784	865	935
	Business, Building & Other Support Services	560	593	604	670	715	745
	Educational Services	155	154	150	152	158	163
	Health Care & Social Assistance	107	108	112	112	122	134
	Information, Culture & Recreation	151	170	164	160	172	172
	Accommodation & Food Services	19	22	39	58	78	88
	Other Services	504	520	569	591	648	705
	Total, services-producing sector	2,673	2,781	2,883	2,994	3,283	3,499
	Total, all sectors	4,222	4,341	4,483	4,524	4,872	5,070

*Home base for office use only.

New Home Based Businesses

The Business License Program issued **783** new home based business licenses in 2018, representing **54%** of all new business licenses issued. This is a 6% decrease from 2017 when a record number of new businesses were established. Table 8 shows the number of new home based business license applications categorized by NAICS sector from 2013 through 2018. The Professional, Scientific and Technical Services Sector had the greatest number of new licenses issued, accounting for **20%** of all new home based businesses. This was followed closely by the Construction sector at **19%**. There were 19 new home based businesses in the Accommodation & Food Service sector, an increase of **171%** since 2013, and the largest percentage increase over all sectors. This was due to a large increase in the number of home based catering kitchens in 2016 and 2017 that resulted from changes to Saskatoon Health Region regulations for home based food preparation. Table 9 lists the top 10 neighbourhoods with the greatest number of new home based businesses in 2018.



Table 8: New Home Based Businesses by NAICS Sector, 2013-2018

	2013	2014	2015	2016	2017	2018
Goods-producing sector						
Agriculture, Forestry & Fishing	0	0	2	0	0	1
Mining, Oil & Gas Extraction	2	2	1	0	1	0
Construction	319	254	243	167	199	145
Manufacturing	18	17	23	23	36	30
Total, goods-producing sector	339	273	269	190	236	176
Services-producing sector						
Trade (Wholesale & Retail)*	51	56	70	62	75	77
Transportation & Warehousing*	29	30	26	18	30	22
Finance, Insurance, Real Estate & Leasing	19	27	11	9	16	20
Professional, Scientific & Technical Services	134	128	106	130	168	151
Business, Building & Other Support Services	119	134	121	160	132	109
Educational Services	25	22	24	21	23	20
Health Care & Social Assistance	12	14	19	10	21	23
Information, Culture & Recreation	35	28	20	23	29	29
Accommodation & Food Services	7	7	18	28	29	19
Other Services	96	92	118	104	132	137
Total, services-producing sector	527	538	533	565	655	607
Total, all sectors	866	811	802	755	891	783

*Home based for office use only.

Table 9: Top 10 Neighbourhoods' with greatest number of New Home Based Businesses, 2018

Rank	Neighbourhood
1	Stonebridge - 57
2	Silverwood Heights - 33
T3	Rosewood - 28
3	Hampton Village - 28
5	Willowgrove - 27
6	Evergreen - 26
T7	Lakeview - 21
7	Confederation Park - 21
T9	College Park, Nutana & Sutherland - 20

QUICK FACTS

- **APPLY & RENEW ONLINE!** Business operators can now apply for and renew their City of Saskatoon Business License at saskatoon.ca.
- The City of Saskatoon's Business License Department also licenses Mobile Vendors, Food Trucks, Sidewalk Cafés, and Parking Patios.
- The **Business Start-Up Guide** is a great resource to assist entrepreneurs with starting, relocating or expanding a business. This resource helps to guide entrepreneurs through the licensing and start-up process, and provide a list of agencies that can help achieve their business goals.
- Based on Total businesses in Saskatoon for 2018, the top three industries in the Trade (Wholesale & Retail) sector were:

1. Miscellaneous Store Retailers – 256	2. Clothing & Accessories Stores – 253	3. Motor Vehicle and Parts Dealers – 202
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Business Resources

The Business License Program offers a variety of business resources:

- Business Start-Up Guide and Checklist
- Business Profile Annual Reports

- Employment Profile publication
- Statistical information and customized information requests
- Business License brochures, summarizing development standards and applicable bylaws

For more information, please visit saskatoon.ca/businesslicense.

Appendix 1

Number of Commercial/Industrial Businesses by NAICS Industry Sub-Sector, 2016-2018

Industry Sub-Sector	2016	2017	2018	Industry Sub-Sector	2016	2017	2018
Agriculture, Forestry & Fishing				Clothing & clothing accessories stores			
Crop production	2	0	0	Clothing & clothing accessories stores	249	241	233
Animal production	1	1	1	Sporting goods, hobby, book & music stores	84	87	88
Support activities for agriculture & forestry	3	4	4	General merchandise stores	32	29	33
Mining, Oil & Gas Extraction				Miscellaneous store retailers			
Oil & gas extraction	1	0	0	Miscellaneous store retailers	183	190	206
Mining & quarrying (except oil & gas)	17	16	14	Non-store retailers	14	13	16
Support activities for mining, oil & gas extraction	19	19	19	Transportation & Warehousing			
Construction				Air transportation			
Construction of buildings	168	171	166	Air transportation	9	9	9
Heavy & civil engineering construction	42	39	40	Rail transportation	1	1	1
Specialty trade contractors	323	318	324	Truck transportation	60	64	75
Manufacturing				Transit & ground passenger transportation			
Food manufacturing	45	47	42	Transit & ground passenger transportation	12	12	12
Beverage & tobacco product manufacturing	9	9	10	Pipeline Transportation	1	1	1
Textile mills	0	0	0	Support activities for transportation	28	28	31
Textile product mills	8	9	8	Couriers & messengers	27	24	23
Clothing manufacturing	15	16	17	Warehousing & storage	25	25	25
Leather & allied product manufacturing	2	2	2	Finance, Insurance, Real Estate & Leasing			
Wood product manufacturing	10	10	10	Credit intermediation & related activities	113	109	110
Paper manufacturing	1	0	0	Securities, commodity contracts & other financial investment & related activities	80	78	85
Printing & related support activities	33	29	35	Insurance carriers & related activities	67	66	70
Petroleum & coal product manufacturing	4	4	3	Funds & other financial vehicles	2	2	3
Chemical manufacturing	14	14	12	Real estate	102	103	103
Plastics & rubber products manufacturing	19	18	18	Rental & leasing services	63	62	50
Non-metallic mineral product manufacturing	15	16	16	Professional, Scientific & Technical services			
Primary metal manufacturing	2	2	2	Professional, scientific & technical services	583	598	619
Fabricated metal product manufacturing	53	53	57	Public Administration			
Machinery manufacturing	31	31	28	Federal Government Public Administration	4	6	9
Computer & electronic product manufacturing	14	15	15	Business, Building & Other Support services			
Electrical equipment, appliance & component manufacturing	4	5	5	Management of companies & enterprises	23	22	19
Transportation equipment manufacturing	10	10	11	Administrative & support services	161	174	186
Furniture & related product manufacturing	37	36	35	Waste management & remediation services	10	10	11
Miscellaneous manufacturing	39	37	38	Educational Services			
Trade (Wholesale & Retail)				Educational services			
Farm product wholesaler-distributors	15	18	22	Educational services	101	106	107
Petroleum product wholesaler-distributors	6	5	6	Health Care & Social Assistance			
Food, beverage & tobacco wholesaler-distributors	53	62	69	Ambulatory health care services	364	365	376
Personal & household goods wholesaler-distributors	53	54	54	Nursing & residential care facilities	4	4	4
Motor vehicle & parts wholesaler-distributors	39	40	43	Social assistance	25	27	27
Building material & supplies wholesaler-distributors	128	125	128	Information, Culture & Recreation			
Machinery, equipment & supplies wholesaler-distributors	142	143	147	Publishing industries (except internet)	16	14	18
Miscellaneous wholesaler-distributors	41	51	57	Motion picture & sound recording industries	22	24	21
Wholesale electronic markets, & agents & brokers	22	41	70	Broadcasting (except internet)	5	6	6
Motor vehicle & parts dealers	196	204	199	Telecommunications	7	7	7
Furniture & home furnishings stores	99	92	88	Data processing, hosting & related services	3	2	3
Electronics & appliance stores	82	84	98	Performing arts, spectator sports & related industries	26	23	25
Building material & garden equipment & supplies dealers	60	60	61	Other information services	3	4	1
Food & beverage stores	131	142	151	Heritage institutions	1	1	1
Health & personal care stores	133	145	138	Amusement, gambling & recreation industries	76	85	98
Gasoline stations	61	63	64	Accommodation & Food Services			
				Accommodation services	58	59	60
				Food services & drinking places	641	663	680
				Other Services			
				Repair & maintenance	280	280	292
				Personal & laundry services	485	506	542
				Religious, grant-making, civic, professional & similar organizations	6	6	6

Appendix 2

Number of Commercial/Industrial Businesses by Neighborhood, 2013-2018

Suburban Development Area	Neighborhood/area	2013	2014	2015	2016	2017	2018
Blairmore	Blairmore Suburban Centre	34	39	40	40	43	45
	Kensington	3	3	2	2	4	9
Downtown	Downtown	892	873	888	888	900	891
Confederation	Confederation Suburban Centre	130	132	131	131	138	141
	West Industrial	74	79	78	78	77	77
	South West Industrial	48	55	58	58	63	63
	Mount Royal	32	35	39	39	37	35
	Hudson Bay Park	7	7	6	6	6	6
	Meadowgreen	14	14	14	14	14	15
	Holiday Park	11	12	10	10	11	12
	Dundonald	6	5	5	5	6	7
	Massey Place	5	6	6	6	8	8
	Confederation Park	6	6	7	7	7	6
	Westview	7	7	7	7	7	7
	Gordie Howe Management Area	4	4	4	4	3	3
	CN Yards Management Area	3	3	3	3	3	2
	Montgomery Place	4	4	2	2	2	2
	Agpro Industrial	3	3	3	3	2	2
	Fairhaven	1	1	1	1	1	2
	Hampton Village	8	7	7	7	7	12
	Core Neighborhoods	City Park	242	236	244	244	242
Riversdale		182	208	211	211	228	241
Nutana		154	154	152	152	158	164
Caswell Hill		117	117	117	117	110	121
Pleasant Hill		58	59	58	58	59	56
Varsity View		65	66	69	69	73	72
Westmount		25	26	30	30	30	26
King George		13	13	16	16	16	16
Holmwood		Holmwood Development Area	3	2	2	2	2
	Brighton	3	2	2	2	5	6
Lakewood	Hillcrest Management Area	0	0	2	2	2	2
	Wildwood	120	119	112	112	113	111
	College Park	111	108	105	105	107	111
	Lakeview	49	48	48	48	51	51
	Lakewood Suburban Centre	22	21	25	25	28	28
	Rosewood	0	1	2	2	7	21
	College Park East	12	13	11	11	12	13
Lawson	Kelsey – Woodlawn	210	213	220	220	227	248
	Lawson Heights Suburban Centre	151	152	152	152	155	152
	Mayfair	63	62	61	61	61	60
	Central Industrial	22	21	24	24	21	19
	River Heights	17	16	17	17	17	17
	Richmond Heights	9	9	12	12	12	9
	North Park	8	7	7	7	6	6
	Silverwood Heights	2	2	3	3	3	3
Riel Industrial	North Development Area	3	1	3	3	5	5
	North West Development Area	0	0	2	2	5	6
	North Industrial	728	712	715	715	731	732
	Hudson Bay Industrial	457	465	461	461	445	427
	Airport Business Area	395	399	394	394	383	413
	Marquis Industrial	221	266	297	297	332	377
	Agriplace	76	77	70	70	73	74
Nutana	Airport Management Area	39	37	41	41	42	43
	Stonebridge	113	139	158	158	171	189
	CN Industrial	91	92	89	89	88	101

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Suburban Development Area	Neighborhood/area	2013	2014	2015	2016	2017	2018
	Nutana Suburban Centre	105	99	105	105	101	97
	Brevoort Park	81	86	84	84	80	87
	Grosvenor Park	73	63	66	66	65	65
	Holliston	81	81	78	78	75	80
	Haultain	56	55	58	58	62	73
	Exhibition	35	38	44	44	49	54
	Greystone Heights	23	22	20	20	24	26
	Avalon	21	22	19	19	22	20
	Buena Vista	24	22	24	24	28	29
	Eastview	12	12	12	12	11	12
	Adelaide/Churchill	10	10	9	9	9	10
	Queen Elizabeth	5	5	3	3	2	2
	Nutana Park	4	4	5	5	5	4
	The Willows	1	1	1	1	1	1
University Heights	Sutherland Industrial	194	201	197	197	191	214
	U of S Management Lands Area	120	110	112	112	122	116
	University Heights Suburban Centre	118	117	117	117	117	113
	Sutherland	46	46	45	45	53	51
	Forest Grove	11	11	13	13	11	12
	Silverspring	2	1	2	2	1	1
	U of S Lands South Management Area	1	1	0	0	1	1
	Erindale	1	1	1	1	1	1
	University Heights Development Area	1	2	2	2	2	2
	Willowgrove	0	5	4	4	25	40
Total		6,031	6,103	6,176	6,276	6,417	6,616

Appendix 3

Number of Home Based Businesses by NAICS Industry Sub-Sector, 2015-2018

Industry Sub-Sector	2015	2016	2017	2018	Industry Sub-Sector	2015	2016	2017	2018
Agriculture, Forestry & Fishing					Trade (Wholesale & Retail)				
Animal Production	2	2	2	1	Farm product wholesaler-distributors	1	2	4	4
Support activities for agriculture & forestry	4	4	4	3	Food, beverage & tobacco wholesaler-distributors	15	18	14	16
Mining, Oil & Gas Extraction					Personal & household goods wholesaler-distributors	27	27	29	31
Support activities for mining, oil & gas extraction	6	5	6	6	Motor vehicle & parts wholesaler-distributors	1	3	4	3
Oil and Gas Extraction	1	1	1	1	Building material & supplies wholesaler-distributors	9	9	11	10
Construction					Machinery, equipment & supplies wholesaler-distributors	15	13	13	15
Construction of buildings	554	525	534	503	Miscellaneous wholesale distributors	15	15	11	12
Heavy & civil engineering construction	18	16	15	13	Wholesale electronic markets, agents & brokers	25	22	31	31
Specialty trade contractors	917	872	908	915	Motor vehicle and parts dealers	1	2	4	3
Manufacturing					Miscellaneous store retailers	24	27	39	77
Food manufacturing	9	10	14	26	Non-store retailers	125	117	96	102
Textile mills	1	0	0	5	Transportation & Warehousing				
Textile product mills	5	5	5	5	Truck transportation	65	55	60	57
Clothing manufacturing	17	16	27	30	Rail transportation	1	1	0	0
Leather & allied product manufacturing	1	1	1	1	Transit & ground passenger	10	8	8	9
Wood product manufacturing	6	5	4	4	Scenic & sightseeing	1	1	1	1
Printing & related support activities	9	9	8	5	Support activities for transportation	17	19	20	18
Chemical manufacturing	6	8	8	8	Warehousing and Storage	1	2	2	1
Plastics & Rubber Manufacture	0	0	1	1	Air Transportation	1	1	0	0
Non-metallic mineral product manufacturing	7	6	7	3	Couriers & messengers	25	30	37	38
Fabricated metal product manufacturing	9	8	6	6	Finance, Insurance, Real Estate & Leasing				
Machinery Manufacturing	3	1	1	1	Credit intermediation & related activities	4	5	4	5
Computer & electronic product manufacturing	1	1	1	1					
Transportation equipment manufacturing	1	1	1	1					
Furniture & related product manufacturing	1	2	1	1					
Electrical equipment and appliance manufacturing	0	1	1	1					
Miscellaneous manufacturing	27	36	39	36					

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Industry Sub-Sector	2015	2016	2017	2018
Securities, commodity contracts & other financial investment & related activities	16	14	17	17
Insurance carriers & related activities	11	11	11	8
Real estate	53	48	51	51
Rental & leasing services	18	17	20	22
Professional, Scientific & Technical Services				
Professional, scientific & technical services	765	784	865	935
Public Administration				
Local, Municipal & Regional Public Administration	1	1	1	1
Federal Government Public Administration	6	5	8	7
Business, building & other support services				
Management of companies & enterprises	9	5	7	9
Administrative & support services	588	660	693	724
Waste management	7	5	6	5
Educational Services				
Educational services	150	152	158	163
Health Care & Social Assistance				
Ambulatory health care services	80	83	91	99

Industry Sub-Sector	2015	2016	2017	2018
Nursing and Residential Care Facilities	1	2	2	2
Social assistance	31	27	29	33
Information, Culture & Recreation				
Publishing industries (except internet)	19	19	20	20
Motion picture & sound recording industries	38	35	34	40
Broadcasting (except internet)	1	1	1	2
Telecommunications	0	0	1	1
Data processing, hosting & related services	5	4	4	4
Other information services	8	8	15	15
Performing arts, spectator sports & related industries	84	79	85	97
Amusement, gambling & recreation industries	9	14	12	12
Accommodation & Food Services				
Food services	38	57	77	87
Accommodation Services	1	1	1	1
Other Services				
Repair & maintenance	144	145	142	146
Personal & laundry services	412	439	505	558
Religious, grant-making	3	1	1	1
Private Households	2	0	0	0

Appendix 4

Number of Home Based Businesses by Neighbourhood, 2014-2018

Suburban Development Area	Neighbourhood/area	2014	2015	2016	2017	2018
Blairmore	Blairmore Suburban Centre	14	17	17	19	18
	Kensington	0	6	18	31	44
	Elk Point	0	0	3	5	8
Central Business District	Downtown	33	30	29	39	42
	Confederation					
	Hampton Village	154	172	173	205	202
	Confederation Park	89	91	94	101	106
	Dundonald	79	80	83	79	78
	Montgomery Place	87	94	94	91	91
	Westview	73	72	64	61	64
	Meadowgreen	58	67	67	66	72
	Parkridge	72	70	68	70	74
	Mount Royal	70	69	66	65	57
	Pacific Heights	71	69	63	65	67
	Massey Place	35	40	38	42	44
	Fairhaven	46	49	48	51	47
	Holiday Park	30	33	28	34	32
	Hudson Bay Park	36	31	43	43	44
	West Industrial	0	1	1	1	2
	Confederation Suburban Centre	11	10	12	14	11
Core Neighbourhoods	Nutana	121	117	104	118	108
	City Park	69	69	80	81	91
	Caswell Hill	69	67	70	85	91
	Varsity View	58	64	56	60	62
	Pleasant Hill	36	42	40	40	48
	King George	38	41	46	48	49
	Westmount	33	34	35	43	50
	Riversdale	30	39	37	44	49
	Holmwood					
	Holmwood Development Area	1	1	1	1	3
	Brighton	-	-	-	6	16
Lakewood	Lakeview	120	121	130	141	147
	Briarwood	97	95	90	95	100
	College Park	90	98	89	96	104
	College Park East	103	105	93	96	104
	Wildwood	112	115	115	109	117
	Lakeridge	83	78	82	77	72
	Lakewood Suburban Centre	31	28	28	30	36
	Rosewood	61	82	100	123	140

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Appendix 4

Number of Home Based Businesses by Neighbourhood, 2014-2018

Suburban Development Area	Neighbourhood/area	2014	2015	2016	2017	2018
Lawson	Silverwood Heights	209	219	222	233	240
	River Heights	98	108	95	103	101
	Lawson Heights	71	74	73	85	95
	North Park	55	61	62	72	69
	Mayfair	57	46	40	42	48
	Richmond Heights	16	15	13	16	16
	Kelsey - Woodlawn	12	8	14	10	10
	Lawson Heights Suburban Centre	12	14	12	11	13
Nutana	Stonebridge	170	184	210	229	245
	Adelaide/Churchill	80	87	95	96	95
	Eastview	80	84	85	82	81
	Haultain	69	77	70	66	70
	Avalon	61	57	62	66	62
	Buena Vista	74	73	66	79	87
	Exhibition	62	59	51	59	58
	Holliston	70	69	69	80	79
	Nutana Park	60	64	60	64	58
	Queen Elizabeth	52	52	48	55	69
	Brevoort Park	53	56	62	65	69
	Greystone Heights	39	36	34	32	37
	Grosvenor Park	35	34	37	37	40
	The Willows	6	9	12	14	12
	Nutana Suburban Centre	3	4	8	12	12
University Heights	Willowgrove	156	161	159	170	174
	Silverspring	131	128	119	121	122
	Arbor Creek	114	107	103	103	115
	Sutherland	100	98	110	112	114
	Erindale	79	78	89	100	90
	Forest Grove	98	97	96	96	92
	Evergreen	92	107	128	165	178
	University Heights Suburban Centre	12	12	9	14	14
	Aspen Ridge	0	0	1	6	13
	U of S Lands South MA	2	2	2	2	2
Total		4,341	4,483	4,524	4,872	5,070

Information and Mapping Requests

The **Business License Program** supports economic growth and community planning by providing statistical information relating to business activity in Saskatoon. The type of information available upon request includes, but is not limited to specific data by business type, such as geographic distribution, new business listings, and closed businesses.

The **Business License Program** can be reached at 306-975-2760.

The **Mapping and Research Group**, also provides mapping and GIS (geographic information system) services to internal and external clients. Mapping products include zoning and address maps, neighbourhood boundary maps, projected growth concept maps and more. Mapping products are available to download as PDFs or are available as a hard copy.

Custom research and mapping services on various demographic, social, and economic trends in Saskatoon may also be available upon request. The type of information available upon request includes, but is not limited to the following:

- Neighbourhood Profiles
- Census Data
- Population Projections
- Quality of Life Indicators

The **Mapping and Research Group** can be reached at 306-975-7641.

For more information on mapping services, please visit saskatoon.ca.