

BUSINESS Profile

Annual Report of Business Information for the City of Saskatoon

BUSINESS LICENSE PROGRAM

Business License Program – Annual Report 2013

The Planning & Development Division, Business License Program, licenses all businesses operating from a fixed address within Saskatoon. This includes all home based businesses as well as businesses operating from commercial and industrial locations.

The Business Profile Annual Report provides a summary and analysis of business activity in Saskatoon, including information on new businesses, commercial/industrial businesses, and home based businesses for 2013.

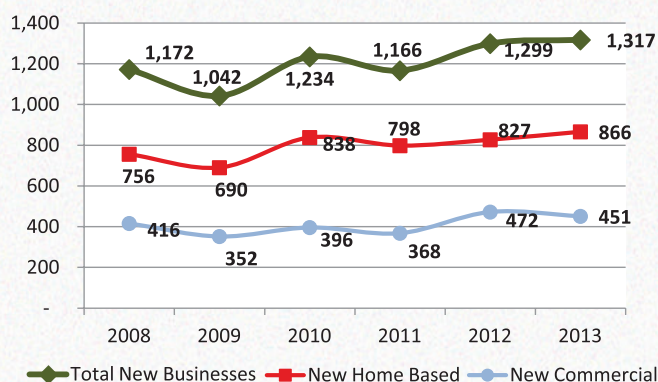
All data contained within this publication was obtained by the City of Saskatoon through the Business License Program. Businesses are classified based on their primary business type or activity according to the North American Industry Classification System (For more information on NAICS, visit www.statcan.gc.ca/ and search "NAICS 2012" or email infostats@statcan.ca).

2013 Highlights:

- Strong growth overall in 2013 (total licensed businesses increased by 3% from 2012)
- 866 **new** home based business applications were issued in 2013, setting a new record (Home Based Businesses represent 66% of all new business licenses issued in 2013 and 41% of total licensed businesses in Saskatoon)
- The Central Business District, North Industrial and Airport Business Area neighbourhoods had the greatest number of **new** commercial / industrial businesses (representing 31% of all new licensed businesses)
- The Trade (Wholesale & Retail) sector continued to see the highest number of **new** commercial / industrial applications (representing 28% of all new licensed businesses)
- The Construction sector continued to have the greatest number of **new** Home Based licenses issued, (representing 37% of all new home based businesses)



Summary of New Business Activity



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City of
Saskatoon
Planning & Development

222 - 3rd Avenue North, Saskatoon, SK S7K 0J5
Phone: 306-975-2658 Fax: 306-975-7712 e-mail: business.license@saskatoon.ca

A PDF version of this publication is available online at www.saskatoon.ca/go/businesslicense.
If you would like us to e-mail it to you, contact business.license@saskatoon.ca.

Information and Mapping Requests

The Business License Program supports economic growth and community planning by providing statistical information relating to business activity in Saskatoon. The type of information available upon request includes, but is not limited to the following:

- square footage of commercial/ industrial space
- employment figures
- specific data by business type, such as geographic distribution, new business listings, number of closed businesses

The Business License Program can be reached at **306-975-7710**.

Renew Online

The City of Saskatoon Business License Program is pleased to announce the launch of Business License Online. This new tool provides a convenient method for business operators to apply for or renew their Business License online. It is safe, easy to use and accepts payments from major credit cards.

Total Licensed Businesses

The City of Saskatoon Business License Bylaw requires all businesses to obtain a license prior to operating. In 2013, there were 10,253 businesses licensed by the Program. Figure 1 illustrates the overall business growth in Saskatoon and identifies the total number of home based and commercial/industrial businesses licensed from 2008 to 2013. The total number of businesses has increased by more than 21% since 2008.

Summary of Existing Business Activity

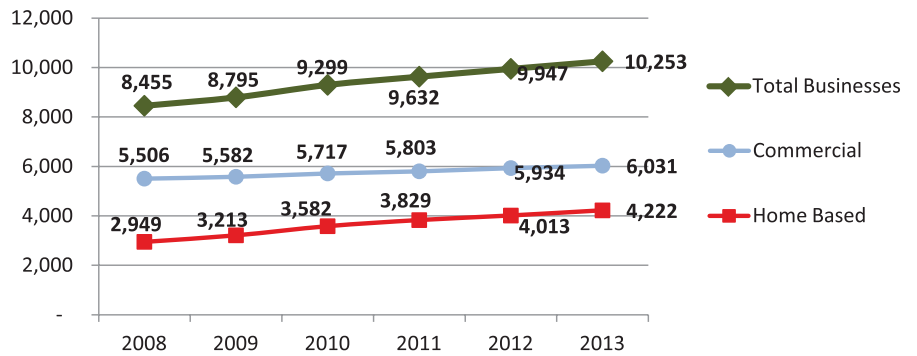


Figure 1: Summary of Existing Business Activity, 2008-2013

Saskatoon's total licensed businesses can be divided into two major sectors: (1) goods-producing and (2) services-producing. As shown in Figure 2, Saskatoon's economy is primarily made up of services-producing businesses.

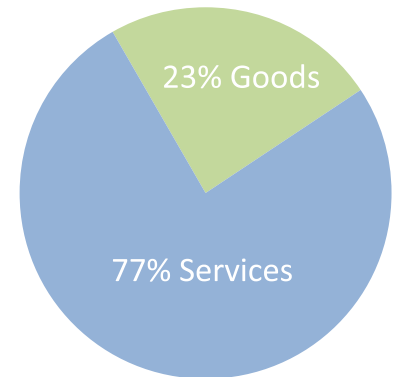


Figure 2: Total Licensed Businesses by Major Sector, 2013

Table 1 provides a breakdown of all licensed businesses in Saskatoon by goods- and services-producing sectors as well as by NAICS sectors for the years 2008 to 2013.

Table 1: Total Licensed Businesses by NAICS Sector, 2008-2013

| | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 |
|---|--------------|--------------|--------------|--------------|--------------|---------------|
| Goods-producing sector | | | | | | |
| Agriculture, Forestry & Fishing | 12 | 8 | 10 | 8 | 10 | 13 |
| Mining, Oil & Gas Extraction | 29 | 30 | 31 | 37 | 47 | 51 |
| Construction | 1,268 | 1,382 | 1,547 | 1,667 | 1,780 | 1,924 |
| Manufacturing | 455 | 453 | 451 | 458 | 471 | 472 |
| Total, goods-producing sector | 1,764 | 1,873 | 2,039 | 2,170 | 2,308 | 2,460 |
| Services-producing sector | | | | | | |
| Trade (Wholesale & Retail) | 1,939 | 1,978 | 2,034 | 2,040 | 2,046 | 2,023 |
| Transportation & Warehousing | 252 | 262 | 276 | 264 | 266 | 264 |
| Finance, Insurance, Real Estate & Leasing | 486 | 503 | 491 | 499 | 517 | 528 |
| Professional, Scientific & Technical Services | 1,025 | 1,086 | 1,155 | 1,215 | 1,271 | 1,310 |
| Business, Building & Other Support Services | 579 | 629 | 676 | 693 | 723 | 757 |
| Educational Services | 179 | 185 | 207 | 220 | 231 | 235 |
| Health Care & Social Assistance | 396 | 400 | 442 | 466 | 483 | 483 |
| Information, Culture & Recreation | 290 | 295 | 302 | 305 | 298 | 306 |
| Accommodation & Food Services | 536 | 566 | 588 | 606 | 630 | 650 |
| Other Services | 1,009 | 1,018 | 1,089 | 1,154 | 1,174 | 1,237 |
| Total, services-producing sector | 6,691 | 6,922 | 7,260 | 7,462 | 7,639 | 7,793 |
| Total, all sectors | 8,455 | 8,795 | 9,299 | 9,632 | 9,947 | 10,253 |

The Business License Program collects and handles all personal information in accordance with *The Local Authority Freedom of Information and Protection of Privacy Act*.

The Trade sector continues to be the largest services-producing sector in 2013. The Trade sector includes both wholesale and retail and accounts for 20% of all licensed businesses. The Construction sector showed continued growth, increasing 8% over 2012 and over 51% since 2008. With this growth, the Construction sector makes up 19% of all licensed businesses. The top four sectors make up 63% of the total number of licensed businesses in Saskatoon. These sectors include Trade; Construction; Professional, Scientific & Technical Services; and Other Services (Hair Salons, Automotive Repair, Dry Cleaning and Photo Services). Figure 3 offers a breakdown of all sectors in order of the number of business licenses held.

Based on Total businesses in Saskatoon for 2013, the top three industries in the Trade (Wholesale & Retail) sector were:
 1. Clothing & Accessories Stores - 272
 2. Motor Vehicle & Parts Dealer - 186
 3. Miscellaneous Store Retailers - 164

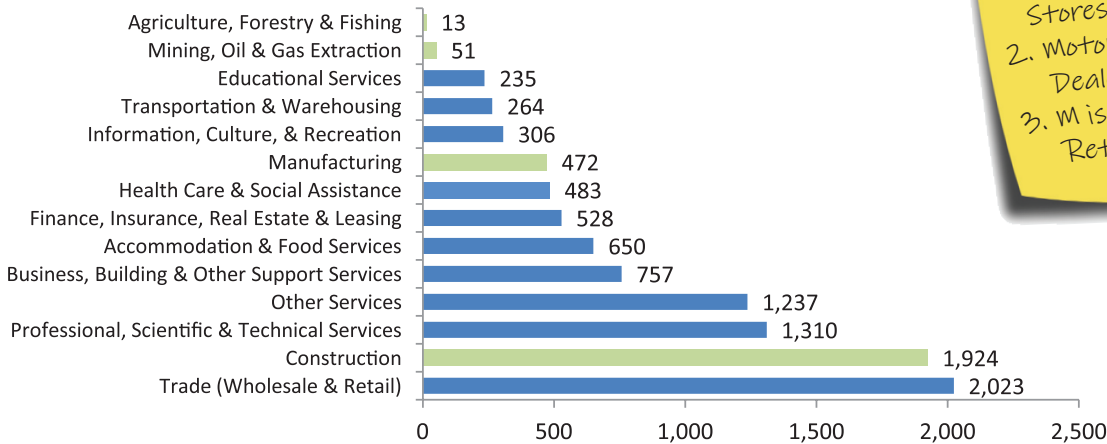
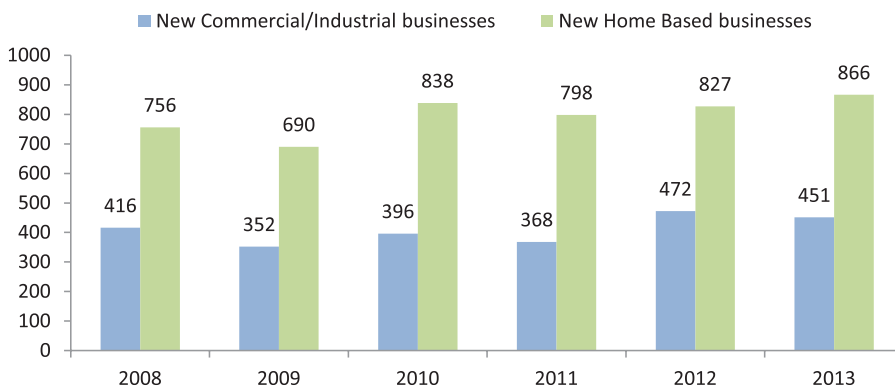


Figure 3: Total Licensed Businesses by NAICS Sector, 2013

New Business Activity

The City of Saskatoon Business License Program issued **1,317** new business licenses in 2013. Figure 4 illustrates the number of new licenses issued for the years 2008 to 2013. The number of new home based businesses continues to exceed the number of new commercial/industrial businesses.



The City of Saskatoon's Business License Department also licenses Food Trucks and Sidewalk Cafés.

Figure 4: New Licensed Businesses, 2008-2013

Tables 2 and 3 list the top five (5) business starts by NAICS industry group for 2013.

Table 2: Top 5 New Commercial/Industrial Businesses, 2013*

| Rank | Industry Group |
|------|---|
| 1 | Personal Care Services - 55 |
| 2 | Limited-Service Eating Places - 28 |
| 3 | Full-Service Restaurants - 19 |
| 4 | Residential Building Construction - 17 |
| 5 | Clothing Stores - 17 |

* The number of new businesses is shown in **bold** after the industry group.

Table 3: Top 5 New Home Based Businesses, 2013*

| Rank | Industry Group |
|------|--|
| 1 | Residential Building Construction - 123 |
| 2 | Services to Buildings & Dwellings - 97 |
| 3 | Building Finishing Contractors - 65 |
| 4 | Foundation, Structure, and Building Exterior Contractors - 51 |
| 5 | Personal Care Services - 50 |

* The number of new businesses is shown in **bold** after the industry group.

The top sectors found in the Central Business District were Trade (22%), Professional, Scientific & Technical Services (15%), and Other Services (13%). The top sectors found in the North Industrial Area were Trade (36%), Other Services (14%), and Construction (13%). The top sectors found in the Hudson Bay Industrial Area were Trade (37%), Construction (20%), and Manufacturing (12%). The top sectors found in Airport Business Area were Trade (28%), Construction (17%), and Professional, Scientific & Technical Services (12%).

A more detailed breakdown of the total number of commercial/industrial businesses by neighbourhood can be found in Appendix 2, page 9.

New Commercial/Industrial Businesses

The Business License Program issued 451 new commercial/industrial business licenses in 2013. This represents 34% of all new business licenses issued. Table 5 shows the number of new commercial/industrial business license applications by NAICS sector for 2008 through 2013. The Trade sector, which consistently has the greatest number of new licenses issued, accounted for 28% of all new commercial/industrial businesses in 2013. Table 6 lists the top 10 neighbourhoods with the greatest number of new commercial/industrial businesses in 2013.

Table 5: New Commercial/Industrial Businesses by NAICS Sector, 2008-2013

| | | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 |
|----------------------------------|--|------------|------------|------------|------------|------------|------------|
| Goods-producing sector | Agriculture, Forestry & Fishing | 0 | 0 | 1 | 0 | 2 | 2 |
| | Mining, Oil & Gas Extraction | 11 | 3 | 3 | 5 | 6 | 9 |
| | Construction | 35 | 40 | 50 | 31 | 46 | 41 |
| | Manufacturing | 22 | 11 | 10 | 15 | 21 | 18 |
| | Total, goods-producing sector | 68 | 54 | 64 | 51 | 75 | 70 |
| Services-producing sector | Trade (Wholesale & Retail) | 132 | 99 | 112 | 105 | 132 | 127 |
| | Transportation & Warehousing | 10 | 10 | 12 | 6 | 7 | 3 |
| | Finance, Insurance, Real Estate & Professional, Scientific & Technical | 18 | 28 | 10 | 19 | 30 | 21 |
| | Business, Building & Other Support | 41 | 32 | 33 | 35 | 46 | 43 |
| | Educational Services | 18 | 11 | 12 | 10 | 17 | 18 |
| | Educational Services | 10 | 2 | 4 | 4 | 8 | 6 |
| | Health Care & Social Assistance | 20 | 14 | 38 | 24 | 25 | 16 |
| | Information, Culture & Recreation | 18 | 4 | 13 | 12 | 18 | 12 |
| | Accommodation & Food Services | 30 | 54 | 43 | 44 | 65 | 54 |
| | Other Services | 51 | 44 | 55 | 54 | 49 | 81 |
| | Total, services-producing sector | 348 | 298 | 332 | 313 | 397 | 381 |
| Total, all sectors | 416 | 352 | 396 | 364 | 472 | 451 | |

Table 6: Top 10 Neighbourhoods with greatest number of New Commercial/Industrial Businesses, 2013*

| Rank | Neighbourhood |
|------|---|
| 1 | Central Business District - 72 |
| 2 | North Industrial - 34 |
| 3 | Airport Business Area - 34 |
| 4 | City Park - 27 |
| 5 | Hudson Bay Industrial - 26 |
| 6 | Riversdale - 25 |
| 7 | Confederation Suburban Centre - 15 |
| 8 | Marquis Industrial; Wildwood - 14 |
| 9 | Kelsey-Woodlawn; - 13 |
| 10 | Sutherland Industrial - 12 |

The Canadian Federation of Independent Business ranked the City of Saskatoon as the second most entrepreneurial city in Canada for 2013.

* The number of new businesses is shown in bold after the neighbourhood.

Home Based Businesses

In 2013, there were a total of 4,222 licensed home based businesses in Saskatoon. The proportion of home based businesses has grown steadily over the past five years. There are approximately 5% more home based businesses this year than last year, accounting for 41% of the total number of licensed businesses in Saskatoon – up from 35% five years ago.

Table 7 summarizes the total number of home based businesses by NAICS sector for the years 2008 to 2013. The data in Table 7 indicates that the Construction sector, and the Professional, Scientific & Technical Services sector continue to be the most prevalent. Over the past five years the Construction and Other Services sectors have shown the highest percentage increases at 54%. A more detailed breakdown of the total number of home based businesses by NAICS sub-sector can be found in Appendix 3, page 10.

Home Based Businesses by Neighbourhood

Figure 6 illustrates the total number of licensed home based businesses by neighbourhood. The neighbourhoods with the highest number of home based businesses are Silverwood Heights (214), Willowgrove (166), Stonebridge (147), Hampton Village (135) and Lakeview (127). The most prevalent sector represented in each of these neighbourhoods was Construction. A more detailed breakdown of the total number of home based businesses by neighbourhood can be found in Appendix 4, page 11.

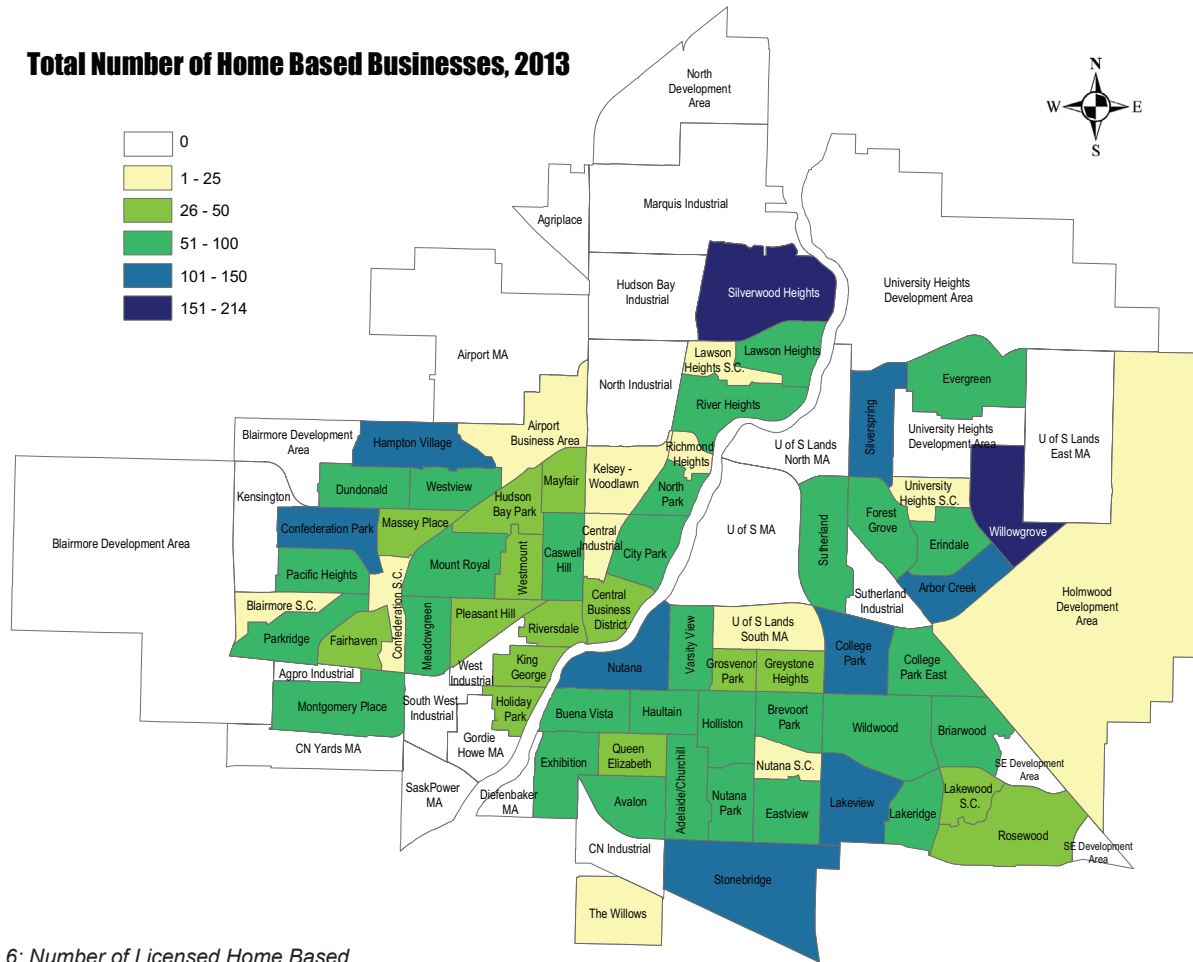


Figure 6: Number of Licensed Home Based Businesses by Neighbourhood, 2013

Table 7: Total Home Based Businesses by NAICS Sector, 2008-2013

| | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | |
|----------------------------------|---|--------------|--------------|--------------|--------------|--------------|--------------|
| Goods-producing sector | Agriculture, Forestry & Fishing | 5 | 2 | 3 | 3 | 4 | |
| | Mining, Oil & Gas Extraction | 1 | 1 | 2 | 3 | 7 | |
| | Construction | 938 | 1,017 | 1,140 | 1,248 | 1,332 | 1,445 |
| | Manufacturing | 74 | 79 | 87 | 91 | 93 | 93 |
| | Total, goods-producing sector | 1,018 | 1,099 | 1,232 | 1,345 | 1,434 | 1,549 |
| Services-producing sector | Trade (Wholesale & Retail)* | 180 | 215 | 240 | 245 | 228 | 222 |
| | Transportation & Warehousing* | 80 | 93 | 101 | 92 | 100 | 104 |
| | Finance, Insurance, Real Estate & Leasing | 53 | 62 | 65 | 66 | 79 | 91 |
| | Professional, Scientific & Technical Services | 552 | 607 | 658 | 707 | 743 | 760 |
| | Business, Building & Other Support Services | 406 | 449 | 493 | 513 | 538 | 560 |
| | Educational Services | 99 | 107 | 133 | 140 | 153 | 155 |
| | Health Care & Social Assistance | 72 | 73 | 91 | 104 | 108 | 107 |
| | Information, Culture & Recreation | 149 | 157 | 162 | 161 | 145 | 151 |
| | Accommodation & Food Services | 14 | 16 | 17 | 21 | 15 | 19 |
| | Other Services | 326 | 335 | 390 | 435 | 470 | 504 |
| | Total, services-producing sector | 1,931 | 2,114 | 2,350 | 2,484 | 2,579 | 2,673 |
| Total, all sectors | 2,949 | 3,213 | 3,582 | 3,829 | 4,013 | 4,222 | |

*Home based for office use only.

New Home Based Businesses

The Business License Program issued **866** new home based business licenses in 2013, representing **66%** of all new business licenses issued. Table 8 shows the number of new home based business license applications by NAICS sector for 2008 through 2013. The Construction sector had the greatest number of new licenses issued, accounting for **37%** of all new home based businesses. There were sixteen (16) new home based businesses in the Information, Culture and Recreation sector, an increase of **84%** over 2012, and the largest percentage increase over all sectors. Table 9 lists the top 10 neighbourhoods' with the highest number of new home based businesses licensed in 2013.

Table 8: New Home Based Businesses by NAICS Sector, 2008-2013

| | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 |
|---|------------|------------|------------|------------|------------|------------|
| Goods-producing sector | | | | | | |
| Agriculture, Forestry & Fishing | 1 | 0 | 1 | 0 | 0 | 0 |
| Mining, Oil & Gas Extraction | 1 | 0 | 2 | 1 | 3 | 2 |
| Construction | 307 | 238 | 273 | 269 | 303 | 319 |
| Manufacturing | 10 | 14 | 17 | 18 | 21 | 18 |
| Total, goods-producing sector | 319 | 252 | 293 | 288 | 327 | 339 |
| Services-producing sector | | | | | | |
| Trade (Wholesale & Retail)* | 48 | 57 | 65 | 57 | 41 | 51 |
| Transportation & Warehousing* | 25 | 28 | 28 | 14 | 21 | 29 |
| Finance, Insurance, Real Estate & Leasing | 11 | 16 | 11 | 12 | 18 | 19 |
| Professional, Scientific & Technical Services | 105 | 113 | 149 | 135 | 133 | 134 |
| Business, Building & Other Support Services | 118 | 101 | 110 | 113 | 112 | 119 |
| Educational Services | 13 | 17 | 36 | 30 | 31 | 25 |
| Health Care & Social Assistance | 13 | 13 | 25 | 17 | 23 | 12 |
| Information, Culture & Recreation | 34 | 34 | 29 | 26 | 19 | 35 |
| Accommodation & Food Services | 4 | 2 | 3 | 5 | 4 | 7 |
| Other Services | 66 | 57 | 89 | 101 | 98 | 96 |
| Total, services-producing sector | 437 | 438 | 545 | 510 | 500 | 527 |
| Total, all sectors | 756 | 690 | 838 | 798 | 827 | 866 |

* Home based for office use only.

Table 9: Top 10 Neighbourhoods' with highest number of New Home Based Businesses, 2013*

| Rank | Neighbourhood |
|------|----------------------------------|
| 1 | Stonebridge - 44 |
| 2 | Hampton Village - 42 |
| 3 | Willowgrove - 37 |
| 4 | Confederation park - 31 |
| 5 | Silverwood Heights - 30 |
| 6 | Nutana - 28 |
| 7 | Lakeview; Sutherland - 23 |
| 8 | Forest Grove - 22 |
| 9 | Wildwood - 20 |
| 10 | Haultain - 19 |

* The number of new businesses is shown in **bold** after the neighbourhood.

The **Business Start-Up Guide** is a great resource to assist entrepreneurs with starting, relocating or expanding a business. This resource helps to guide entrepreneurs through the licensing and start-up process, and provides a list of agencies that can help achieve their business goals.

Business Resources

The Business License Program offers a variety of business resources:

- Business Start-Up Guide and Checklist
- Saskatoon Business Directory
- Business Profile Annual Reports
- Employment Profile publication
- Statistical information and customized information requests
- Business License brochures, summarizing development standards and applicable bylaws

For more information, please visit www.saskatoon.ca/go/businesslicense.

The **Saskatoon Business Directory** allows you to search online for licensed businesses, government agencies or non-profit organizations in Saskatoon. To access the directory, click on "Business Directory" on the City's homepage at www.saskatoon.ca. To list your business or institution on the Directory, contact our office at 306-975-7710 or email us at business.license@saskatoon.ca.

Appendix 1

Total Number of Commercial/Industrial Businesses by NAICS Industry Sub-Sector, 2013

| Industry Sub-Sector | 2012 | 2013 | Industry Sub-Sector | 2012 | 2013 |
|---|------|------|---|--------------|--------------|
| Agriculture, Forestry & Fishing | | | | | |
| Crop production | 4 | 6 | Gasoline stations | 57 | 57 |
| Animal production | 1 | 1 | Clothing & clothing accessories stores | 279 | 272 |
| Support activities for agriculture & forestry | 2 | 2 | Sporting goods, hobby, book & music stores | 87 | 86 |
| Mining, Oil & Gas Extraction | | | General merchandise stores | 29 | 28 |
| Oil & gas extraction | 3 | 3 | Miscellaneous store retailers | 159 | 164 |
| Mining & quarrying (except oil & gas) | 17 | 19 | Non-store retailers | 11 | 10 |
| Support activities for mining, oil & gas extraction | 21 | 22 | Transportation & Warehousing | | |
| Construction | | | Air transportation | 11 | 10 |
| Construction of buildings | 154 | 162 | Rail transportation | 1 | 1 |
| Heavy & civil engineering construction | 42 | 44 | Truck transportation | 62 | 61 |
| Specialty trade contractors | 252 | 273 | Transit & ground passenger transportation | 10 | 9 |
| Manufacturing | | | Support activities for transportation | 28 | 28 |
| Food manufacturing | 48 | 44 | Couriers & messengers | 27 | 26 |
| Beverage & tobacco product manufacturing | 11 | 9 | Warehousing & storage | 27 | 25 |
| Textile mills | 0 | 0 | Finance, Insurance, Real Estate & Leasing | | |
| Textile product mills | 9 | 8 | Credit intermediation & related activities | 115 | 122 |
| Clothing manufacturing | 10 | 10 | Securities, commodity contracts & other financial investment & related activities | 85 | 79 |
| Leather & allied product manufacturing | 2 | 2 | Insurance carriers & related activities | 71 | 72 |
| Wood product manufacturing | 13 | 12 | Funds & other financial vehicles | 1 | 1 |
| Paper manufacturing | 1 | 1 | Real estate | 94 | 96 |
| Printing & related support activities | 30 | 29 | Rental & leasing services | 72 | 67 |
| Petroleum & coal product manufacturing | 2 | 2 | Professional, Scientific & Technical services | | |
| Chemical manufacturing | 14 | 14 | Professional, scientific & technical services | 528 | 550 |
| Plastics & rubber products manufacturing | 20 | 19 | Business, Building & Other Support services | | |
| Non-metallic mineral product manufacturing | 17 | 18 | Management of companies & enterprises | 25 | 27 |
| Primary metal manufacturing | 2 | 2 | Administrative & support services | 150 | 161 |
| Fabricated metal product manufacturing | 61 | 60 | Waste management & remediation services | 10 | 9 |
| Machinery manufacturing | 30 | 35 | Educational Services | | |
| Computer & electronic product manufacturing | 14 | 15 | Educational services | 78 | 80 |
| Electrical equipment, appliance & component manufacturing | 3 | 4 | Health Care & Social Assistance | | |
| Transportation equipment manufacturing | 11 | 12 | Ambulatory health care services | 342 | 344 |
| Furniture & related product manufacturing | 36 | 37 | Nursing & residential care facilities | 4 | 4 |
| Miscellaneous manufacturing | 44 | 46 | Social assistance | 29 | 28 |
| Trade (Wholesale & Retail) | | | Information, Culture & Recreation | | |
| Farm product wholesaler-distributors | 15 | 15 | Publishing industries (except internet) | 15 | 16 |
| Petroleum product wholesaler-distributors | 8 | 6 | Motion picture & sound recording industries | 25 | 24 |
| Food, beverage & tobacco wholesaler-distributors | 33 | 37 | Broadcasting (except internet) | 5 | 5 |
| Personal & household goods wholesaler-distributors | 42 | 45 | Telecommunications | 25 | 26 |
| Motor vehicle & parts wholesaler-distributors | 44 | 42 | Data processing, hosting & related services | 3 | 4 |
| Building material & supplies wholesaler-distributors | 129 | 129 | Performing arts, spectator sports & related industries | 19 | 20 |
| Machinery, equipment & supplies wholesaler-distributors | 149 | 145 | Heritage institutions | 1 | 1 |
| Miscellaneous wholesaler-distributors | 41 | 41 | Amusement, gambling & recreation industries | 60 | 59 |
| Wholesale electronic markets, & agents & brokers | 29 | 27 | Accommodation & Food Services | | |
| Motor vehicle & parts dealers | 193 | 186 | Accommodation services | 53 | 54 |
| Furniture & home furnishings stores | 108 | 105 | Food services & drinking places | 562 | 577 |
| Electronics & appliance stores | 90 | 84 | Other Services | | |
| Building material & garden equipment & supplies dealers | 62 | 63 | Repair & maintenance | 268 | 266 |
| Food & beverage stores | 129 | 126 | Personal & laundry services | 433 | 464 |
| Health & personal care stores | 124 | 133 | Religious, grant-making, civic, professional & similar organizations | 3 | 3 |
| | | | Total | 5,934 | 6,031 |

Appendix 2

Total Number of Commercial/Industrial Businesses by Neighborhood, 2009-2013

| Suburban Development Area | Neighborhood/Area | 2009 | 2010 | 2011 | 2012 | 2013 |
|----------------------------------|--------------------------------|------|------|------|----------|------------|
| Blairmore | Blairmore Suburban Centre | 6 | 16 | 18 | 24 | 30 |
| | Blairmore Development Area | 3 | 3 | 2 | 3 | 3 |
| Central Business District | Central Business District | 907 | 917 | 893 | 908 | 900 |
| Confederation | Confederation Suburban Centre | 119 | 116 | 110 | 119 | 125 |
| | West Industrial | 84 | 81 | 83 | 81 | 73 |
| | South West Industrial | 49 | 50 | 48 | 52 | 51 |
| | Mount Royal | 31 | 30 | 31 | 33 | 33 |
| | Hudson Bay Park | 19 | 18 | 17 | 15 | 7 |
| | Meadowgreen | 16 | 15 | 16 | 16 | 16 |
| | Holiday Park | 12 | 11 | 10 | 10 | 10 |
| | Dundonald | 7 | 7 | 7 | 7 | 7 |
| | Massey Place | 7 | 6 | 7 | 6 | 6 |
| | Confederation Park | 7 | 7 | 7 | 6 | 7 |
| | Westview | 5 | 7 | 5 | 5 | 6 |
| | Gordie Howe Management Area | 4 | 4 | 3 | 4 | 3 |
| | CN Yards Management Area | 3 | 3 | 3 | 3 | 3 |
| | Montgomery Place | 3 | 3 | 3 | 3 | 4 |
| | Agpro Industrial | 2 | 2 | 2 | 2 | 2 |
| | Fairhaven | 2 | 2 | 2 | 2 | 2 |
| | Hampton Village | 0 | 1 | 2 | 1 | 7 |
| SaskPower Management Area | 0 | 0 | 0 | 0 | 0 | |
| Core Neighborhoods | City Park | 229 | 228 | 222 | 233 | 245 |
| | Riversdale | 151 | 160 | 168 | 173 | 175 |
| | Nutana | 157 | 156 | 162 | 159 | 157 |
| | Caswell Hill | 104 | 112 | 119 | 117 | 120 |
| | Pleasant Hill | 54 | 58 | 58 | 62 | 57 |
| | Varsity View | 61 | 59 | 60 | 61 | 62 |
| | Westmount | 20 | 19 | 19 | 21 | 22 |
| | King George | 11 | 10 | 12 | 12 | 12 |
| Holmwood | Holmwood Development Area | | | 1 | 1 | 3 |
| | Wildwood | 110 | 113 | 112 | 117 | 121 |
| | College Park | 111 | 110 | 110 | 110 | 112 |
| | Lakeview | 45 | 43 | 42 | 47 | 49 |
| | Lakewood Suburban Centre | 14 | 17 | 20 | 22 | 23 |
| | College Park East | 12 | 12 | 12 | 14 | 15 |
| | S.E. Development Area | 4 | 4 | 4 | 4 | 3 |
| Lawson | Kelsey – Woodlawn | 216 | 220 | 223 | 224 | 216 |
| | Lawson Heights Suburban Centre | 153 | 154 | 154 | 150 | 149 |
| | Mayfair | 51 | 48 | 55 | 54 | 58 |
| | Central Industrial | 17 | 21 | 22 | 21 | 22 |
| | River Heights | 19 | 18 | 18 | 18 | 16 |
| | Richmond Heights | 6 | 8 | 9 | 9 | 8 |
| | North Park | 7 | 7 | 8 | 8 | 8 |
| | Silverwood Heights | 2 | 2 | 2 | 2 | 2 |
| North | North Development Area | | | 2 | 2 | 2 |
| North West Industrial | North Industrial | 715 | 745 | 740 | 752 | 743 |
| | Hudson Bay Industrial | 443 | 468 | 463 | 464 | 445 |
| | Airport Business Area | 387 | 375 | 374 | 371 | 379 |
| | Marquis Industrial | 42 | 64 | 103 | 132 | 185 |
| | Agriplace | 68 | 68 | 73 | 80 | 77 |
| | Airport Management Area | 37 | 37 | 39 | 39 | 40 |

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| Suburban Development Area | Neighborhood/Area | 2008 | 2009 | 2010 | 2011 | 2012 |
|---------------------------|-------------------------------------|--------------|--------------|--------------|--------------|--------------|
| Nutana | Nutana Suburban Centre | 101 | 103 | 94 | 97 | 105 |
| | CN Industrial | 86 | 86 | 89 | 89 | 90 |
| | Brevoort Park | 83 | 84 | 87 | 87 | 83 |
| | Grosvenor Park | 77 | 76 | 75 | 80 | 82 |
| | Stonebridge | 37 | 48 | 64 | 79 | 95 |
| | Holliston | 71 | 73 | 73 | 73 | 78 |
| | Haultain | 42 | 42 | 43 | 49 | 50 |
| | Exhibition | 31 | 31 | 32 | 31 | 30 |
| | Greystone Heights | 26 | 27 | 27 | 26 | 25 |
| | Avalon | 26 | 25 | 26 | 24 | 23 |
| | Buena Vista | 23 | 26 | 26 | 22 | 22 |
| | Eastview | 11 | 12 | 12 | 11 | 12 |
| | Adelaide/Churchill | 10 | 10 | 10 | 9 | 9 |
| | Queen Elizabeth | 3 | 3 | 4 | 4 | 4 |
| | Nutana Park | 4 | 4 | 4 | 3 | 4 |
| The Willows | 1 | 1 | 1 | 1 | 1 | |
| University Heights | Sutherland Industrial | 179 | 178 | 183 | 180 | 191 |
| | U of S Management Area | 118 | 118 | 121 | 125 | 125 |
| | University Heights Suburban Centre | 62 | 73 | 96 | 108 | 117 |
| | Sutherland | 41 | 44 | 44 | 42 | 47 |
| | Forest Grove | 12 | 12 | 11 | 12 | 12 |
| | Silverspring | 1 | 1 | 2 | 2 | 2 |
| | U of S Lands South Management Area | 3 | 3 | 2 | 2 | 1 |
| | Erindale | 1 | 2 | 1 | 1 | 1 |
| | University Heights Development Area | 1 | 0 | 1 | 1 | 1 |
| Total | | 5,582 | 5,717 | 5,803 | 5,934 | 6,031 |

Appendix 3

Total Number of Home Based Businesses by NAICS Industry Sub-Sector, 2013

| Industry Sub-Sector | 2012 | 2013 | Industry Sub-Sector | 2012 | 2013 |
|---|------|------|---|------|------|
| Agriculture, Forestry & Fishing | | | Machinery Manufacturing | 1 | 2 |
| Animal Production | 0 | 1 | Computer & electronic product manufacturing | 1 | 0 |
| Support activities for agriculture & forestry | 3 | 3 | Transportation equipment manufacturing | 1 | 1 |
| Mining, Oil & Gas Extraction | | | Furniture & related product manufacturing | 1 | 2 |
| Support activities for mining, oil & gas extraction | 6 | 7 | Miscellaneous manufacturing | 31 | 28 |
| Construction | | | Trade (Wholesale & Retail) | | |
| Construction of buildings | 545 | 593 | Farm product wholesaler-distributors | 0 | 0 |
| Heavy & civil engineering construction | 18 | 16 | Food, beverage & tobacco wholesaler-distributors | 12 | 14 |
| Specialty trade contractors | 769 | 836 | Personal & household goods wholesaler-distributors | 21 | 22 |
| Manufacturing | | | Motor vehicle & parts wholesaler-distributors | 3 | 2 |
| Food manufacturing | 11 | 11 | Building material & supplies wholesaler-distributors | 15 | 15 |
| Textile mills | 1 | 2 | Machinery, equipment & supplies wholesaler-distributors | 18 | 16 |
| Textile product mills | 6 | 6 | Miscellaneous wholesaler-distributors | 12 | 9 |
| Clothing manufacturing | 15 | 16 | Wholesale electronic markets & agents & brokers | 30 | 28 |
| Leather & allied product manufacturing | 1 | 1 | Motor vehicle and parts dealers | 2 | 1 |
| Wood product manufacturing | 1 | 2 | Miscellaneous store retailers | 3 | 5 |
| Printing & related support activities | 7 | 4 | Non-store retailers | 111 | 103 |
| Chemical manufacturing | 5 | 5 | | | |
| Plastics & Rubber Manufacture | 0 | 1 | | | |
| Non-metallic mineral product manufacturing | 3 | 3 | | | |
| Fabricated metal product manufacturing | 7 | 9 | | | |

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| Industry Sub-Sector | 2012 | 2013 | Industry Sub-Sector | 2012 | 2013 |
|---|------|------|--|--------------|--------------|
| Transportation & Warehousing | | | Health Care & Social Assistance | | |
| Truck transportation | 58 | 58 | Ambulatory health care services | 79 | 77 |
| Transit & ground passenger | 9 | 10 | Nursing and Residential Care Facilities | 1 | 1 |
| Scenic & sightseeing transportation | 2 | 3 | Social assistance | 28 | 29 |
| Support activities for transportation | 12 | 1 5 | Information, Culture & Recreation | | |
| Air Transportation | | | Publishing industries (except internet) | 12 | 16 |
| Couriers & messengers | 0 | 1 9 | Motion picture & sound recording industries | 22 | 26 |
| Finance, Insurance, Real Estate & Leasing | | | Broadcasting (except internet) | 1 | 1 |
| Credit intermediation & related activities | 3 | 7 | Telecommunications | 2 | 2 |
| Securities, commodity contracts & other financial investment & related activities | 13 | 17 | Data processing, hosting & related services | 4 | 4 |
| Insurance carriers & related activities | 12 | 12 | Other information services | 11 | 11 |
| Real estate | 37 | 41 | Performing arts, spectator sports & related industries | 86 | 82 |
| Rental & leasing services | 14 | 14 | Amusement, gambling & recreation industries | 7 | 9 |
| Professional, Scientific & Technical Services | | | Accommodation & Food Services | | |
| Professional, scientific & technical services | 743 | 760 | Food services & drinking places | 15 | 18 |
| Business, building & other support services | | | Accommodation Services | 0 | 1 |
| Management of companies & enterprises | 7 | 9 | Other Services | | |
| Administrative & support services | 526 | 545 | Repair & maintenance | 131 | 131 |
| Waste management | 5 | 6 | Personal & laundry services | 337 | 368 |
| Educational Services | | | Religious, grant-making, Civic | 2 | 4 |
| Educational services | 153 | 155 | Private Households | 0 | 1 |
| Total | | | | 4,013 | 4,222 |

Appendix 4

Total Number of Home Based Businesses by Neighbourhood, 2009-2013

| Suburban Development Area | Neighbourhood/Area | 2009 | 2010 | 2011 | 2012 | 2013 |
|------------------------------------|----------------------------|------|------|------|------|------|
| Blairmore | Blairmore Suburban Centre | - | - | 3 | 8 | 12 |
| | Blairmore Development Area | - | - | 1 | 1 | 0 |
| Central Business District | Central Business District | 21 | 23 | 32 | 39 | 33 |
| Confederation | Hampton Village | 26 | 48 | 69 | 98 | 135 |
| | Confederation Park | 92 | 98 | 88 | 92 | 107 |
| | Dundonald | 74 | 87 | 82 | 86 | 82 |
| | Montgomery Place | 61 | 65 | 72 | 80 | 90 |
| | Westview | 71 | 75 | 83 | 77 | 71 |
| | Meadowgreen | 50 | 56 | 71 | 68 | 59 |
| | Parkridge | 57 | 61 | 62 | 64 | 65 |
| | Mount Royal | 68 | 60 | 61 | 57 | 68 |
| | Pacific Heights | 64 | 64 | 59 | 56 | 62 |
| | Massey Place | 36 | 35 | 39 | 52 | 44 |
| | Fairhaven | 36 | 38 | 42 | 40 | 43 |
| | Holiday Park | 30 | 29 | 29 | 34 | 31 |
| | Hudson Bay Park | 33 | 38 | 37 | 30 | 35 |
| Confederation Park Suburban Centre | 3 | 8 | 4 | 6 | 10 | |
| Meadowgreen | 0 | 0 | 0 | 0 | 1 | |
| Core Neighbourhoods | Nutana | 85 | 105 | 104 | 108 | 119 |
| | City Park | 63 | 66 | 71 | 82 | 69 |
| | Caswell Hill | 67 | 76 | 69 | 69 | 68 |
| | Varsity View | 49 | 59 | 52 | 54 | 54 |
| | Pleasant Hill | 31 | 27 | 30 | 38 | 42 |
| | King George | 26 | 26 | 33 | 35 | 33 |
| | Westmount | 38 | 31 | 34 | 33 | 30 |
| | Riversdale | 30 | 38 | 35 | 33 | 31 |

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| Suburban Development Area | Neighbourhood/Area | 2009 | 2010 | 2011 | 2012 | 2013 |
|------------------------------|------------------------------------|--------------|--------------|--------------|--------------|--------------|
| Holmwood | Holmwood Development Area | - | - | 1 | 1 | 1 |
| Lakewood | Lakeview | 102 | 113 | 118 | 126 | 127 |
| | Briarwood | 95 | 100 | 105 | 110 | 94 |
| | College Park | 89 | 91 | 103 | 99 | 104 |
| | College Park East | 74 | 87 | 96 | 97 | 100 |
| | Wildwood | 75 | 77 | 95 | 97 | 100 |
| | Lakeridge | 66 | 68 | 72 | 74 | 77 |
| | Lakewood Suburban Centre | 25 | 31 | 37 | 33 | 35 |
| | Rosewood | 0 | 1 | 8 | 19 | 40 |
| Lawson | Silverwood Heights | 178 | 192 | 206 | 207 | 215 |
| | River Heights | 76 | 90 | 100 | 95 | 92 |
| | Lawson Heights | 58 | 66 | 76 | 76 | 70 |
| | North Park | 37 | 48 | 59 | 60 | 59 |
| | Mayfair | 48 | 59 | 50 | 46 | 47 |
| | Richmond Heights | 9 | 13 | 13 | 12 | 12 |
| | Kelsey - Woodlawn | 16 | 14 | 13 | 9 | 8 |
| | Lawson Heights Suburban Centre | 5 | 5 | 6 | 9 | 15 |
| Central Industrial | 5 | 6 | 9 | 7 | 10 | |
| North West Industrial | Airport Business Area | 2 | 1 | 0 | 1 | 1 |
| Nutana | Stonebridge | 48 | 69 | 76 | 116 | 147 |
| | Adelaide/Churchill | 76 | 83 | 84 | 82 | 82 |
| | Eastview | 58 | 68 | 71 | 76 | 79 |
| | Haultain | 44 | 58 | 63 | 71 | 76 |
| | Avalon | 60 | 61 | 66 | 68 | 63 |
| | Buena Vista | 63 | 64 | 66 | 63 | 67 |
| | Exhibition | 55 | 62 | 56 | 61 | 69 |
| | Holliston | 66 | 68 | 70 | 61 | 66 |
| | Nutana Park | 46 | 41 | 52 | 53 | 51 |
| | Queen Elizabeth | 44 | 39 | 49 | 50 | 50 |
| | Brevoort Park | 49 | 52 | 48 | 46 | 56 |
| | Greystone Heights | 34 | 40 | 43 | 46 | 45 |
| | Grosvenor Park | 18 | 23 | 27 | 22 | 28 |
| | The Willows | 3 | 5 | 7 | 9 | 5 |
| | Nutana Suburban Centre | 3 | 4 | 6 | 6 | 6 |
| University Heights | Willowgrove | 74 | 111 | 145 | 147 | 166 |
| | Silverspring | 112 | 121 | 127 | 124 | 128 |
| | Arbor Creek | 80 | 99 | 102 | 107 | 104 |
| | Sutherland | 58 | 71 | 75 | 89 | 94 |
| | Erindale | 64 | 72 | 72 | 77 | 80 |
| | Forest Grove | 73 | 82 | 76 | 77 | 85 |
| | Evergreen | - | - | 5 | 35 | 64 |
| | University Heights Suburban Centre | 14 | 14 | 13 | 7 | 8 |
| U of S Lands South MA | 0 | 0 | 1 | 2 | 2 | |
| Total | | 3,213 | 3,582 | 3,829 | 4,013 | 4,222 |

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